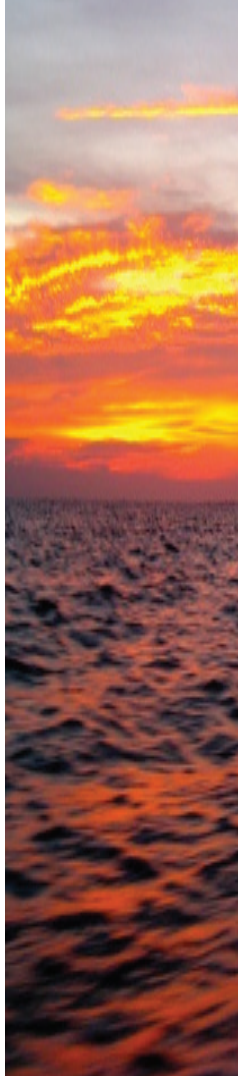


NOVEMBER 2013



CONCEPT DESIGN 1.2

BLACKBIRD CAYE
TURNEFFE ATOLL

BELIZE - CENTRAL AMERICA



This overview booklet is meant to provide recipients with information about the real estate development project commonly known as ONYX Blackbird Caye Island Resort. [“The Project.”] It is an overview provided for informational purposes only, and does not constitute an investment recommendation, a promotion, or an offer to sell or an invitation to buy investments. Each recipient should conduct his or her own investigation to arrive at an independent evaluation of any investment into this Project. Any investigation should include consultation with legal counsel and financial advisors of each recipient’s choice, and should consider, among other things, the financial aspects of any investment, accounting, regulatory, and tax issues, and each recipient should obtain advise, further, on the potential consequences of such an investment, including whether the recipient fully understands, is willing to assume, and has the financial resources necessary to withstand the risk involved in any or in this investment. This overview booklet contains no representations or warranties, including, but not limited to, as to whether any projection, estimate, prospect, or return can be achieved or is reasonable. The information contained in this booklet is not comprehensive and has not been independently verified. This overview booklet shall not be deemed to be – in any form – a commitment on the part of the Project or its promoters to proceed with any transaction. Photographs are not of actual buildings currently present at the island, and illustrations are artistic depictions only, designed to show the concept in mind, and may differ from the completed project. This overview information booklet has been prepared in good faith, but no warranty, express or implied, is made thereby, and neither ONYX, nor its related affiliates or entities, or their respective officers, employees, or agents accept any responsibility or liability relative to the accuracy or completeness of this overview or of any other written or verbal information made available to any interested person, and any such liability is expressly disclaimed. If the Project provides access to the information contained herein, including photographs, documents, or other miscellaneous materials relating to this Project, its promotion, marketing, sales, management, or operation, the Project does not intend to relinquish its intellectual property rights in such material. Any reproduction or dissemination of such material is prohibited, absent written agreement with ONYX. Any person who reproduces or disseminates the material without permission is subject to legal action.

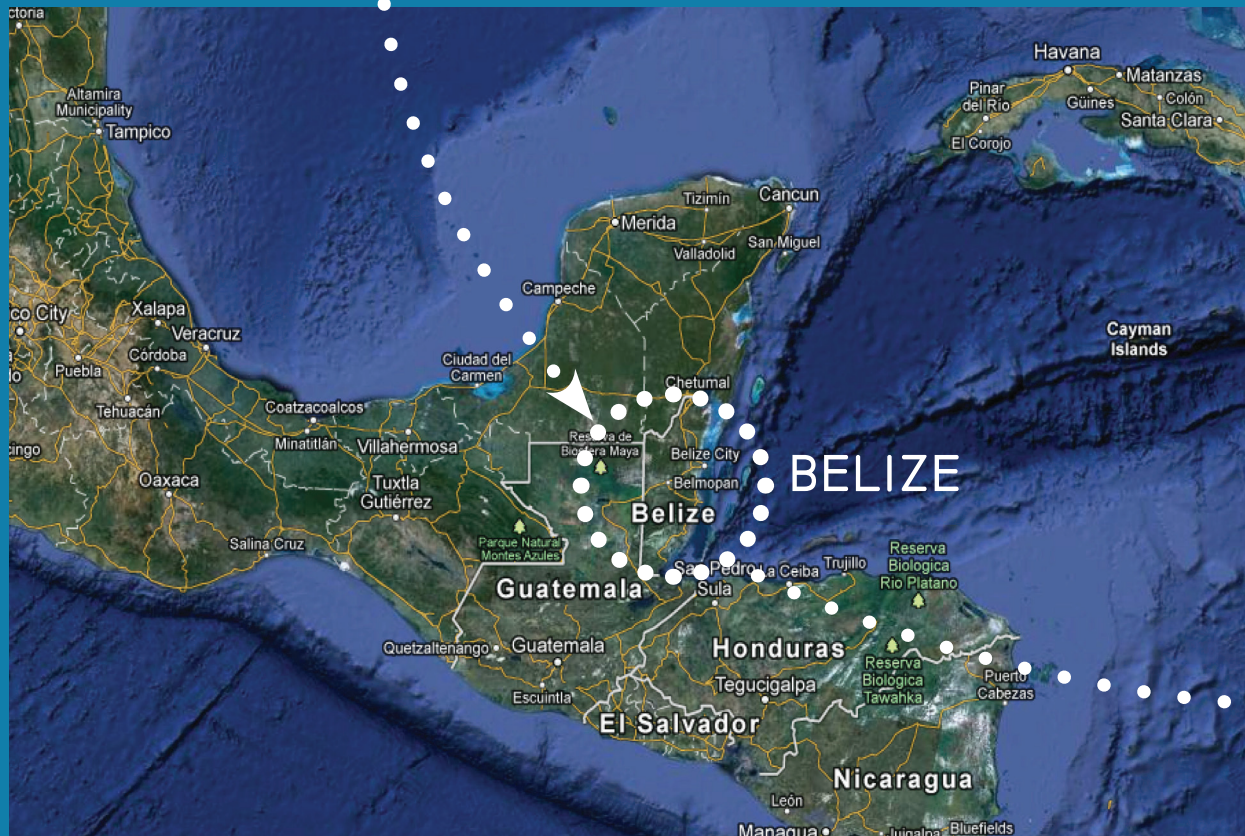
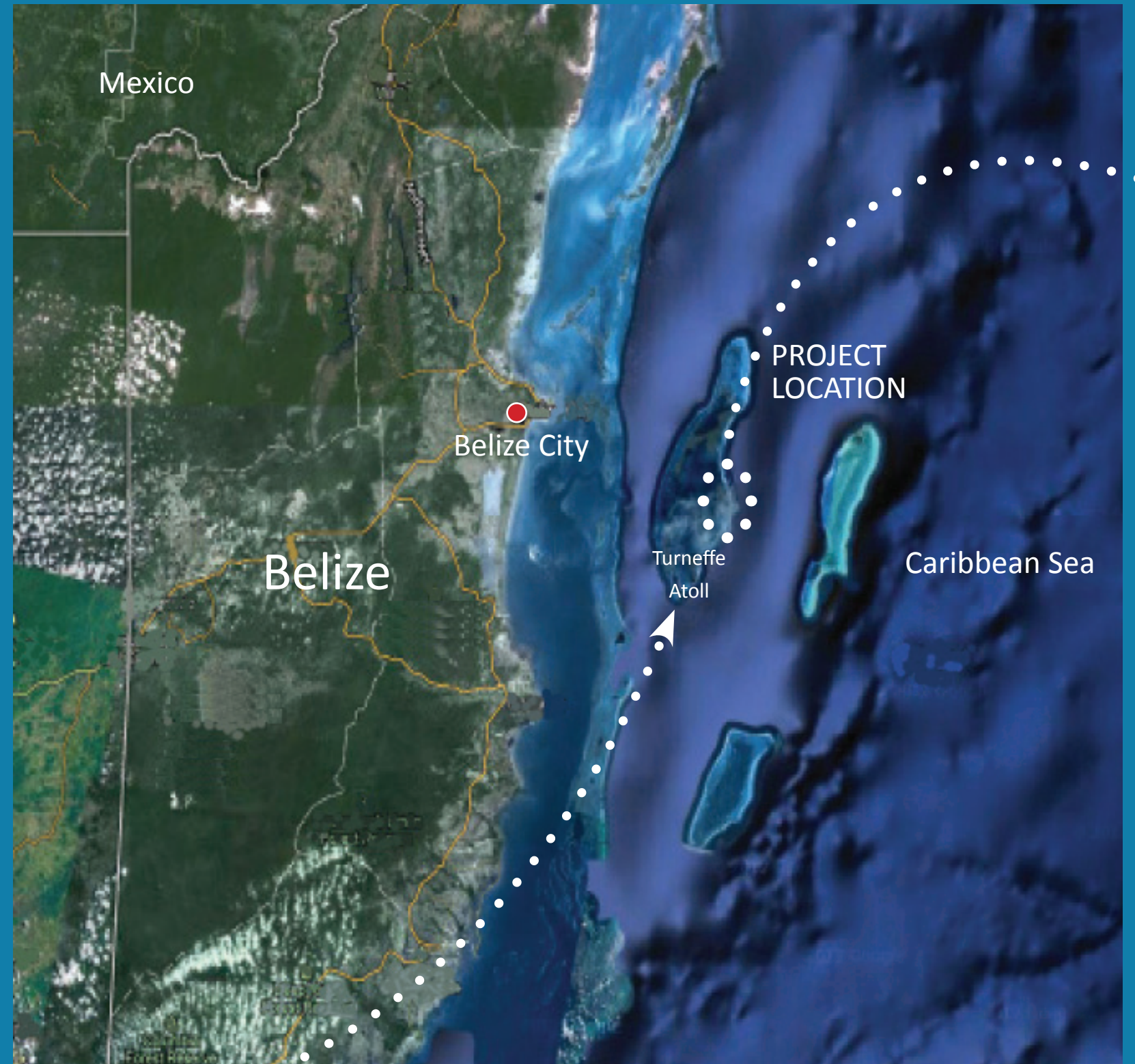
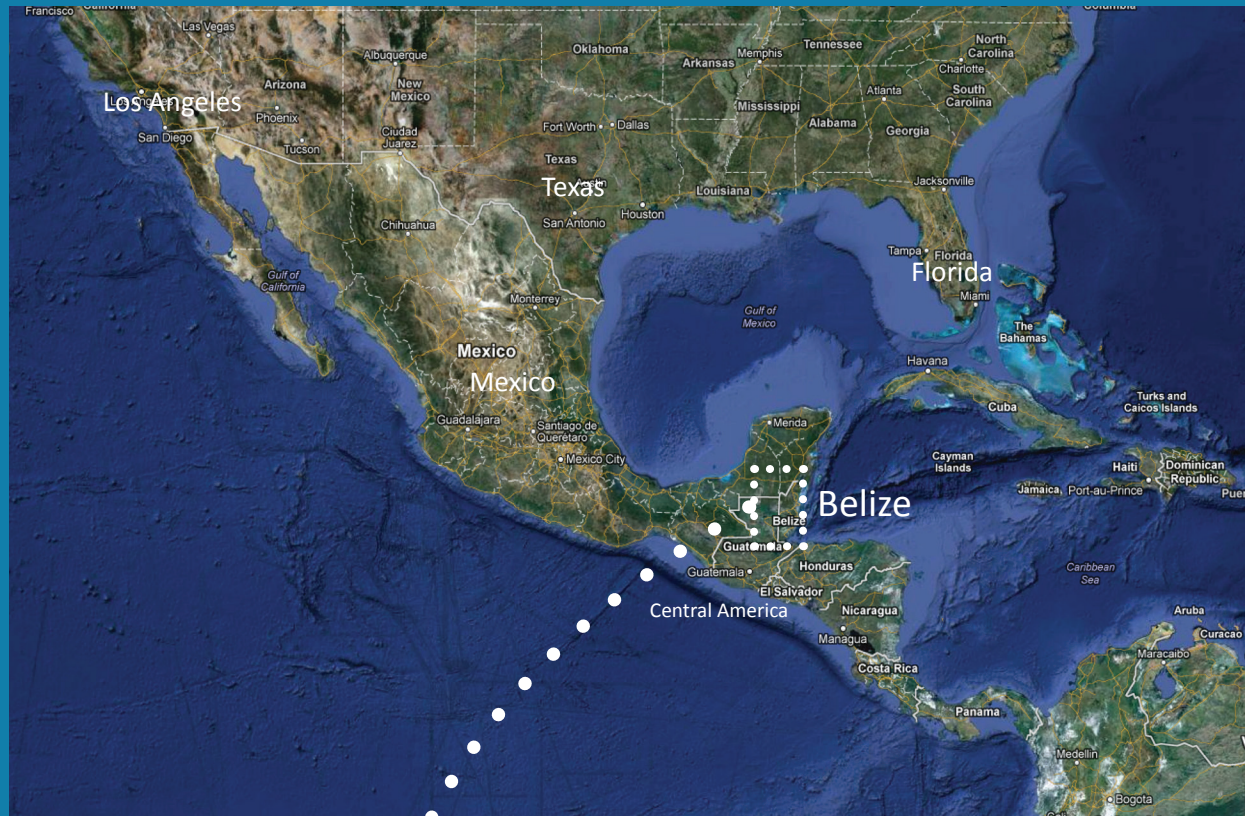
CONCEPTUAL DESIGN:

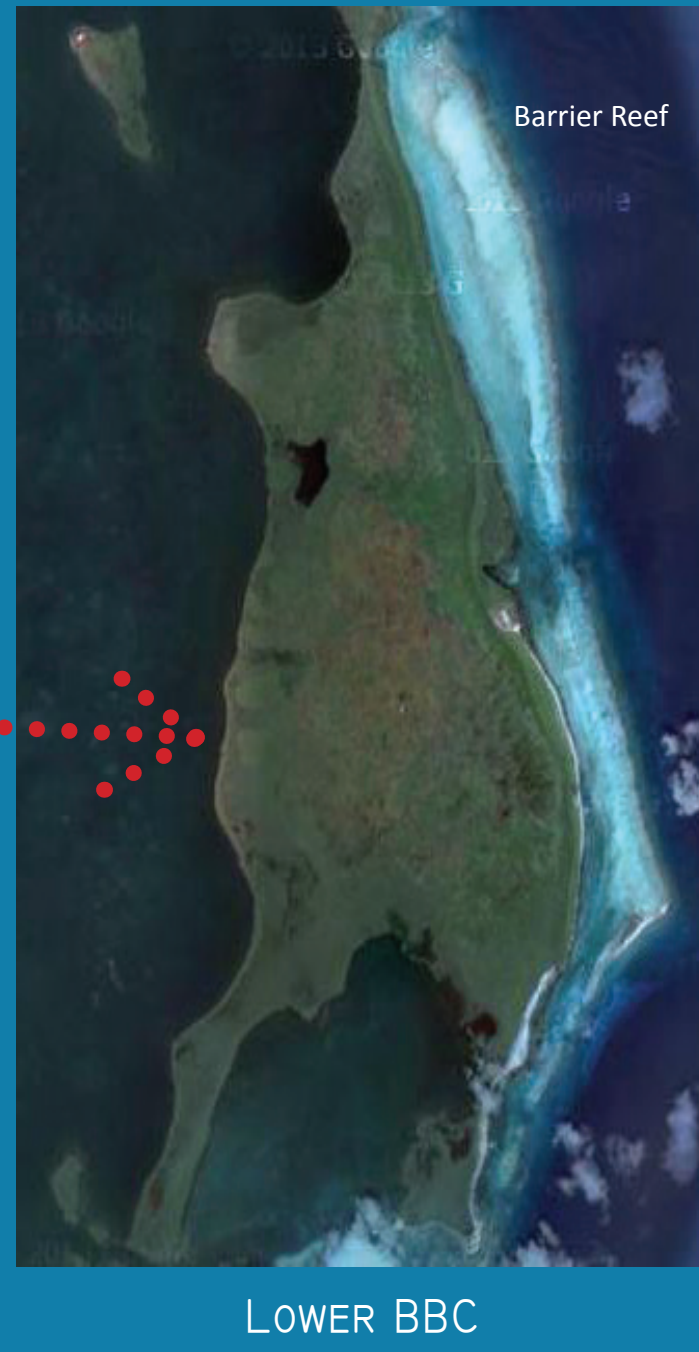
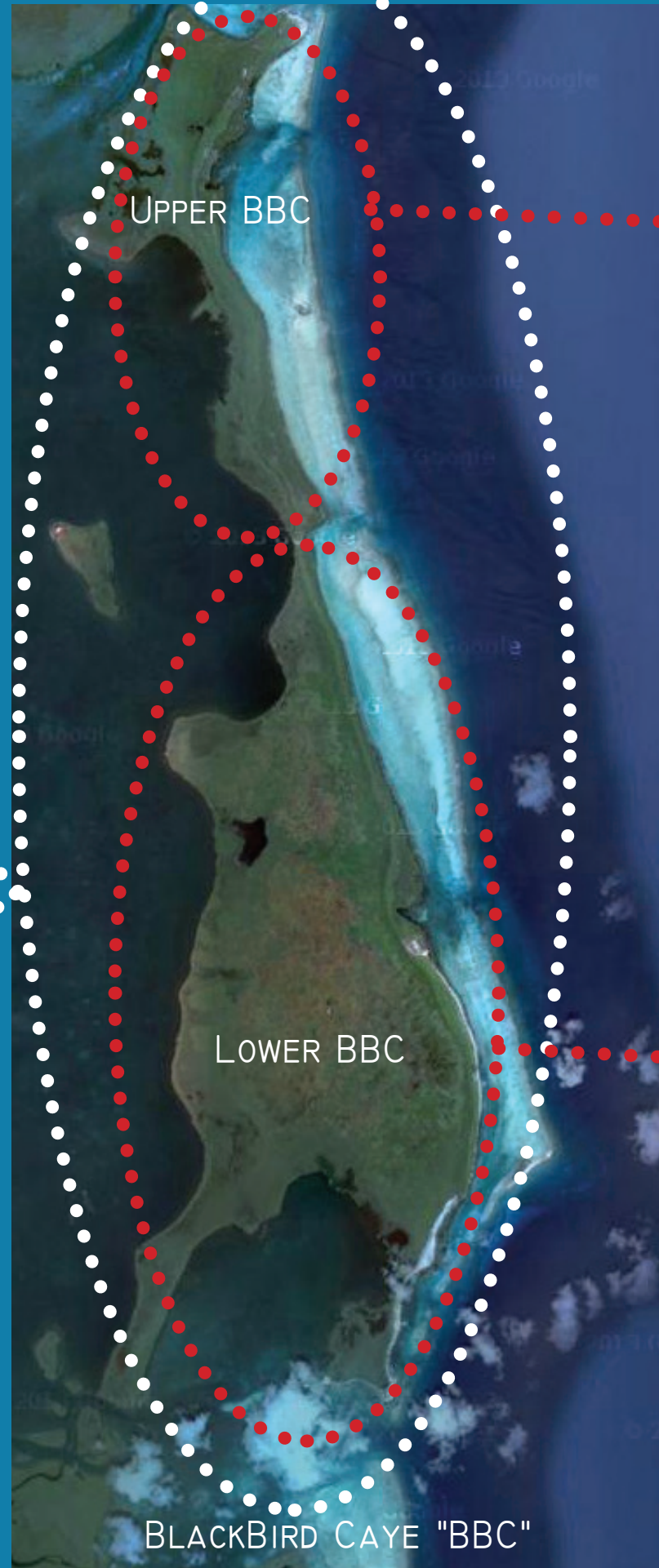
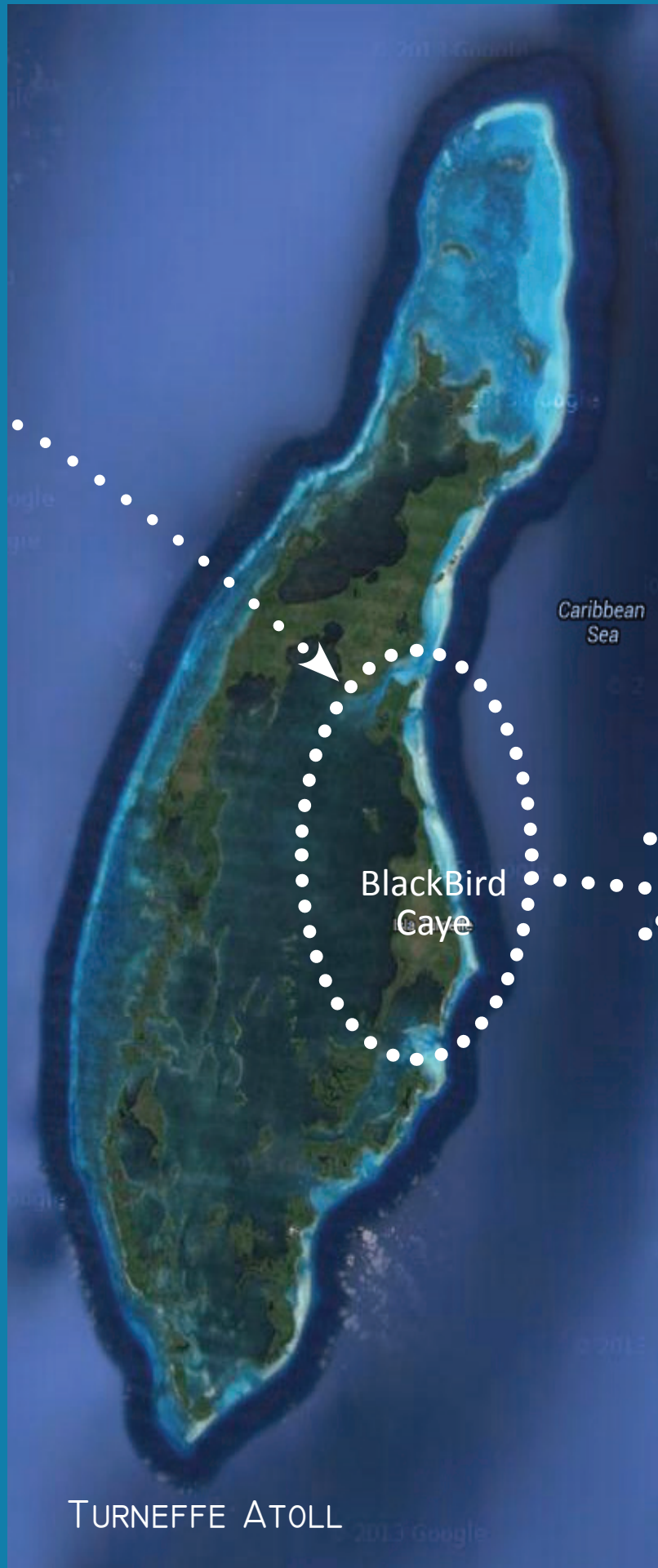
BLACKBIRD CAYE ISLAND RESORT PROJECT

ISLAND SITE - LOCATION AND MAPS	4
BLACKBIRD CAYE OVERVIEW	6
PROJECT PLAN	8
• Phase I through IV	10
• ONYX 5-Star / 4-Star Resorts	11
PROGRAM NARRATIVE	12
PROJECT COMPONENTS	15
PROJECT INFRASTRUCTURE	18
VILLAGE RENDERINGS	20
MARINA CASINO AND VILLAGE COMPLEX	22
VIGNETTES	24
BUNGALOW & VILLA DESIGN CONCEPT	26
EXAMPLE FLOOR PLANS	28
MEDICAL TOURISM AND	
WELLNESS PURIFICATION SPA	30
SITE PHOTOGRAPHY	32
• Aerial / Reef Photography	32
• Island Site Photography	34
DESIGN FIRM PROFILES	36
DEVELOPER PROFILES	38



Precedent architectural and landscape design imagery.







TURNEFFE ATOLL

An atoll is a circular array of coral reef islands that encircle a shallow central ocean lagoon. Each island, separated by channels, also has access to the deep open ocean.

Of the 199 atolls that exist in the entire world, only 4 exist in the entire Caribbean-Atlantic ocean system. Blackbird Caye rests within Turneffe Atoll: the best, largest, and most biologically diverse of the 4 western hemisphere atolls.

Located only 25 miles east of Belize City, Turneffe Atoll has over 60 miles of barrier reef, perfect for snorkeling and diving.

A place where one can determine one's own existence. . .

A place to reconnect with nature and unspoiled wilderness . . .

A place where one is pampered and served when the desire to return to civilization calls.

Only BlackBird Caye, a private island of such significant size, location, and magnificence can offer the world's most discerning traveler a truly unique and diverse experience. BlackBird Caye, the largest island within the unique and breathtaking Turneffe Atoll, consists of approximately 4,800 acres. 3,280 acres will be planned and developed in four phases; the balance will be kept as a wildlife preserve.

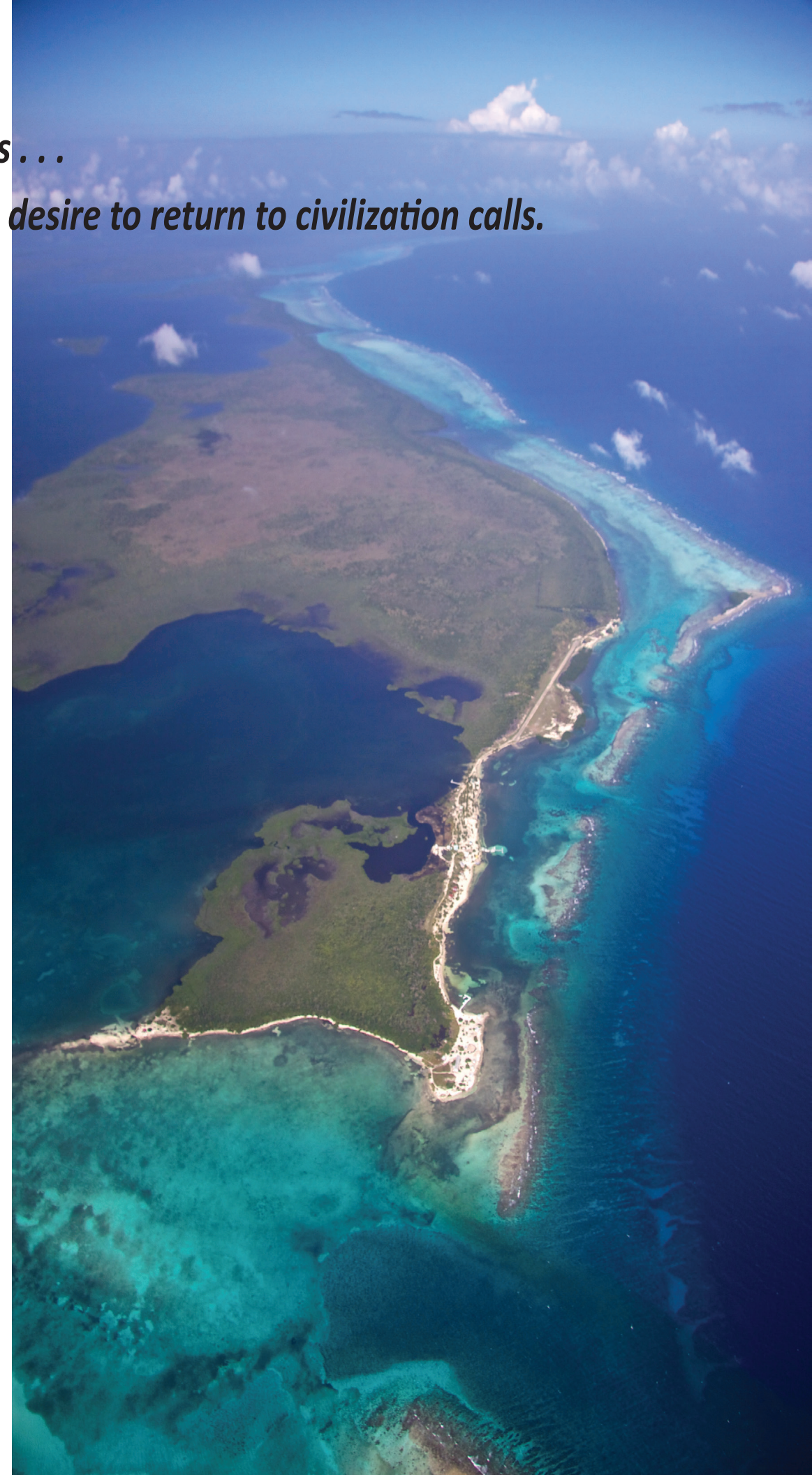
With over 10 miles of beautiful white sandy beach fringed with shallow crystal-clear quiet turquoise water, protected by pristine coral reef, BlackBird Caye provides excellent snorkeling, diving, kayaking, and fishing. Sprinkled with abundant coconut palm trees, and near one of the Caribbean's best dive sites, the Great Blue Hole, BlackBird Caye is naturally an idyllic tropical paradise.

BlackBird Caye's reefs support diverse life including an array of colorful fish, giant green sea turtles, and Antillean manatees. Its lagoons and shallow reefs serve as a feeding and calving ground for bottlenose dolphins. Its beautiful interior lakes are home to lush tropical flora, over 60 species of birds, abundant amphibians, and colorful non-poisonous but beautifully vibrant reptiles.

BlackBird Caye's Phase One development will include Blue ONYX, a five-star resort with 160 keys, ONYX, a four-star resort with 240 keys, 40 executive villas, 160 chalets and an additional 240 executive chalets, 10 restaurants, a casino, medical center, spas with wellness center, natural lakes devoted to wildlife, a man-made lake to provide sheltered mooring with access to the sea, leeward ocean marinas providing open water mooring for yachts up to 300' in length, and serving up to 600 boats, an airport with a 8,000' runway with overwater landing and departure zones, a shopping village, fitness and sports facilities, children's center, banquet halls, and more.

The island's infrastructure -- completed in Phase One -- will be state-of-the-art and eco-friendly. Sophisticated systems, communications, and emergency and security services will ensure peace of mind in all circumstances.

BlackBird Caye: an idyllic retreat; romantic; private; truly magnificent.





THOROUGH ANALYSIS, APPROPRIATE DESIGN, MAXIMUM SUSTAINABILITY

Our Project Engineers thoroughly analyzed the legal and legislative mandates in Belize, including its development and conservation guidelines.

Aside from governmental regulation, BlackBird Cayes' engineers have considered the meteorological, hydrological, geological, biological, and terrestrial concerns and constraints.

Natural features of national significance will be preserved, and, in particular, the Belize Barrier Reef and any living coral reef structures have been given the greatest considerations.

- Structures will be appropriately designed and built. We have planned, not only for structural integrity, corrosion resistance, ease of maintenance, access, and removal, but with a focus on non-toxic materials that are harmless to all wildlife and the ecology.

- Our infrastructure systems will use all strategies available to mitigate any ecological impacts.

- More than 80% of the Project's energy generation shall occur through use of renewable energies including solar and wind, with thermal generators providing only back-up energy needs.

- All electrical, water, wastewater, fuel gases, and other conduit systems will be built to the highest international standards. The latest green solar and wind technology will reduce reliance on fossil fuel burning.

- Land-disturbing activities during build-out will occur during the dry season to prevent erosion and storm runoff. Sedimentation control measures will be taken.

- "In-water" construction will occur during reduced currents to avoid effect on surrounding ecosystems.



ENVIRONMENTALLY THE MOST ADVANCED "GREEN" RESORT DESIGNED TODAY

BlackBird Caye Island Resort will offer a luxurious experience to its visitors, and a sophisticated elegant home to its inhabitants, but all with a sustainable future in mind. The two need not be at odds.

The Project's Environmental Design Engineers – with dozens of prior projects over decades of experience -- have consulted with the Department of Environment of Belize, its Ministry of Natural Resources and the Environment, its Department of Lands and Surveys and its Petroleum and Geology and Fisheries Departments, biologists, marine biologists, horticulturists, oceanic researchers, experts in fauna and flora, and have analyzed every facet of the ecological environment surrounding the island. Our stated and achieved goal: to institute the best measures to prevent, control, and mitigate environmental impacts from the Project.

The design and the Environmental Management Plan that developed (after a full Environmental Impact Assessment study was completed) seeks to promote conservation and will use the most modern green technology available.





KEY LEGEND:

- - - - PHASE I 1,100 ACRES
- - - - PHASE II 2,600 ACRES
- - - - PHASE III & IV 1,100 ACRES

BARRIER REEF

4-STAR RESORT
(30 ACRES)

4-STAR RESORT
(30 ACRES)

4-STAR RESORT
(30 ACRES)

MANGOVES

UTILITIES

MARINA

VILLAGE

MARINA

VILLA

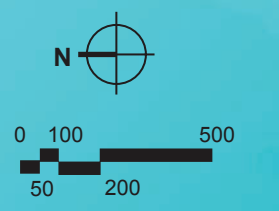
VILLAGE

4-STAR RESORT
(30 ACRES)

PHASE - III & IV
APPROXIMATELY
1,100 ACRES



BBC ISLAND RESORT OVERALL MASTER PLAN



RMA INTERNATIONAL
11.08.2013



PHASE I & II LOWER ISLAND

At Phase I, island infrastructure will be complete, along with utilities, roads, and administrative and employee housing.

Phase I will complete the initial 5-star and 4-star resort, villas, chalets, casino, retail village, spa, sports center and entertainment complex, marina, and all peripheral structures.

Phase I construction will pave the way, too, for the future hotel corridor and condominium complexes that will be featured in Phase II.

PHASE III & IV UPPER ISLAND

At Phase III and IV, (currently in their most initial planning stages), the project contemplates adding additional branded hotels, retail shopping, and condominium-style luxury residences.

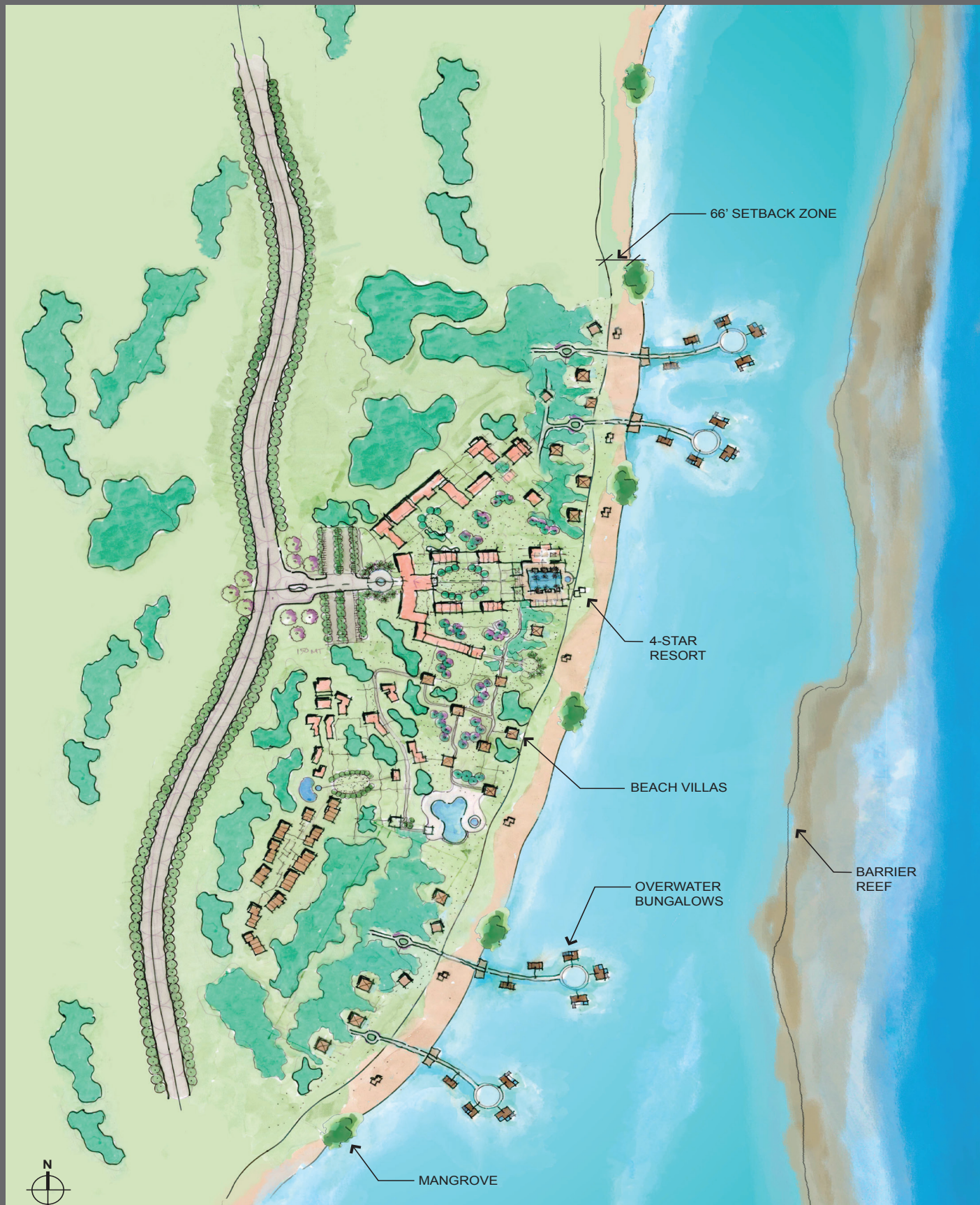
The northern island lends itself perfectly to create neighborhoods with varied international flavour, such as French, Asian, Italian, Spanish, and nouveau fusion.





**BBC ISLAND RESORT
BLUE ONYX 5-STAR RESORT**

RMA INTERNATIONAL
11.08.2013



**BBC ISLAND RESORT
ONYX 4-STAR RESORT**

RMA INTERNATIONAL
11.08.2013

PROGRAM NARRATIVE

BLACKBIRD CAYE

AN EXCLUSIVE 4,800 ACRE PRISTINE CARIBBEAN ISLAND THAT EMBODIES THE "ONE ISLAND RESORT" IDEAL.

BlackBird Caye, situated in the famous Turneffe Atoll, provides elegant overwater and overland accommodations spread out over almost 4,800 acres, with miles of sandy beach and lush landscaped paths.

The multi-phase development will ultimately create a self-sustaining planned destination resort community.

Phase I, described in this booklet, encompasses

- 5-star internationally renowned branded hotel (160 "KEYS")
- 4-star internationally renowned branded hotel (240 "KEYS")
- 40 oceanfront luxury private villas
- 160 beachfront chalets and 240 ocean view executive chalets
- International airport
- Casino
- State-of-the-art medical facility and wellness purification center
- Deep channel marinas
- Marina Village Center including a variety of fine dining restaurants and designer shops
- Spa tranquility centers

BLUE ONYX

A BRANDED 5-STAR RESORT 160 "KEYS"

Blue ONYX, a 5-star one-island resort, will offer complete and peaceful privacy. Located in a secure area, the resort features ample on-island activities and entertainment; marinas with water sports, sporting and fitness center, spa, and easy access to the Marina Village Center, theatre, casino, and more.

160 Overwater Villas and Overland Bungalows; all master suites with ocean view terraces, salon, and private spa dipping pools

- 80 @ 550 SF
- 40 @ 850 SF
- 20 @ 1,100 SF
- 14 @ 1,500 SF
- 4 @ 3,000 SF
- 2 @ 5,000 SF

ONYX

A BRANDED 4-STAR RESORT 240 "KEYS"

ONYX, Blue ONYX's sister "4-star" resort, also offers remote private beach cabanas and overwater extravagance.

240 Overwater Villas, Overland Bungalows, and Hotel Suites

- 100 @ 300 SF
- 80 @ 450 SF
- 40 @ 750 SF
- 15 @ 1,100 SF
- 5 @ 1,500 SF

OCEANFRONT LUXURY VILLAS

PRIVATE ESTATE HOMES

Seize the opportunity to create your own idea of heaven on earth.

Spacious oceanfront lots on turquoise waters, "build to suit" private estate homes, each with every "5-star" amenity. Sizes range from 1,500 to 5,000 SF.

Private white sandy beaches and exotic green landscaping with a profusion of flowers. Private pools and docks, all fully maintained for you. Walk to casino, marina, dining, and designer shops.

BEACHFRONT CHALETS

PRIVATE ELEGANT RESIDENCES

Beachfront chalets for privacy with convenience and access to every amenity. Sizes range from 450 to 2,000 SF.

Private white sandy beaches, lushly landscaped, decks, docks, private pools, but with the maximum service that comes with chalet-style living.

RECEPTION LODGE

Each resort community enjoys separate receptions; concierge; greeting lounges; elite business and communications centers; management and administrative offices.



5 AND 4-STAR BRANDED LUXURY RESORTS, EXECUTIVE VILLAS, AND CHALETs



PROJECT COMPONENTS

RESTAURANTS/BARS:

RESTAURANTS:

- Romantic restaurants, proximate to lounge, pools, beaches, casino, and shopping
- Specialty overwater and overland restaurants with direct sunset views
- Spa cafés and juice bars: light, organic and healthy fare
- Private dining in an overwater section pavilion. Display cooking area.

BARS:

- Lobby Lounge • Pool side • Beach side
- Spa Café and Bar • Tennis, Sports, and Function Centers Bar
- Casino Sports Bar

MARINA VILLAGE CENTER

Fashioned after a Caribbean-style fishing village, this feature activates the entry at the reception lodge. The pedestrian-oriented village will fuse modern elegance with indigenous architecture and tropical landscaping, vibrant colors, and local art. Experience live musicians on the “Village Walk,” peruse displays of crafts and local art, stroll the boardwalk, or sit and people-watch.

Nearby find internationally known designer shops, fine dining, gourmet grocery, deli, wine shop, and book store.

POOLS / WATER FEATURES

Each resort will feature:

- Formal serene pool encircled by tropical trees and shady cabanas; serves as a nighttime water feature; visible upon entry to each Reception Lode. Open view to the water.
- Active/organic pool: natural rock design provides privacy pockets and infinity edge; adjacent to bar/lounge and activity areas. Sunset views. Private jacuzzis, one for adults only.
- Spa and fitness center lap pool.
- Watsu mineral treatment pool.
- Beach plunge pool.
- Restaurant reflecting pool.
- Resort villa private pools.

Private villa private pools.

Chalet private pools.

WATER ACTIVITIES

- To be controlled primarily from a dock/pier immediately in front of each resort, with additional activities at deep water docks on the west side of the island.
- Each main dock includes an open air pavilion and a sheltered office reception area for guest activity reservations and check in.
- Ocean activities include kayaking, scuba diving and snorkeling, fishing, sailing, parasailing, and boating.

BEACH PAVILIONS

Water activity center including:

- Scuba-diving
- Snorkeling
- Sailing
- Kayaking
- Boating and fishing

CASINO AND ENTERTAINMENT CENTERS

50,000 SF Casino and Entertainment Center with:

- Professional gaming casino
- Film screening theatre
- Sports bars and lounges

SPA AND WELLNESS CENTERS

- 5,000 SF ocean view tranquility center
- Treatment and massage enclaves
- Lap pool
- Sunning terrace
- Juice and smoothie bar
- Full service salon

FITNESS CENTERS

- 5,000 SF open-air covered workout center, yoga, and training area
- Huge outdoor fitness arena

SPORTS CENTERS

- Tennis pavilion; courts with multiple surfaces
- Soccer play area and basketball courts
- Refreshment center with full staging and support capability for Function Center

FUNCTION CENTERS

- Large formal lawn suitable for large weddings, and special events. Tent-ready capabilities. Adjacent to the Tennis Pavilion and Children’s Adventure Center

CHILDREN'S ADVENTURE CENTER

- “Adventure Center” hidden by dense landscape.
- Children can “discover” the kids-only hideaway; fun environmental and educational theme. Adventure Center includes a Mayan village, ship-wreck play area, sunset view tree house, children’s pool, education center with computers and games, “sleep-over” center, “swim-in movie” area, and snack bar
- Supervised and unsupervised play arena and areas
- Scheduled events and free play, crafts classes, nature and marine exploration, video arcade, dress-up theatre center, girl’s fancy dress up tea parties, batting cage, ballpark

AIRPORT; TRANSPORTATION

- Belizean entry customs and eventually United States entry customs
- 8,000’ airstrip to facilitate landings by 737s ,Gulfstream G550s and Cessna Caravan 308Bs
- Private jet availability with hangar rental
- Arrival pavillion and cargo building
- Seaplanes can take off and land
- Yacht arrivals at main dock
- Water taxis
- Electric carts
- Bicycles; beach cruisers

MARINA AND MOORING/DOCKS AREAS

- Accommodate 300’ long yachts
- 600 slips available for smaller boats at the multiple marinas
- Facilitate sea activities, charters, and dinner cruises
- Fuel dock
- Boat haul-out operation, dry dock, and storage for guest-owned vessels
- Deep water mooring basin

BACK HOUSE FACILITIES

- Back house administrative buildings
- Engineering and maintenance
- Security and fire center
- Customs
- Housekeeping and laundry
- MEP and special systems
- Employee housing @ 450 units [quad layout; shared kitchens]
- 40 executive staff units
- Employee dining rooms
- Employee day care and learning centers
- Medical facility for employees and guests
- Cart barns
- Central utility plant [see utility narrative]

REMOTE SERVICES FACILITIES

Designed to mitigate operational issues, including but not limited to room service, housekeeping, utility distribution, maintenance and waste management. Several remote services buildings - each approximately 400 SF - will assist to operate the resorts, villas, and chalets.

GREEN CONSTRUCTION MATERIALS AND TECHNIQUES

- Durable, cost-effective, lightweight, pre-fabricated concrete and wood systems
- Exposed exterior pressure-treated wood limited to non-structural members and finishes
- Slate, cement tile, and metal exterior roofs
- Belizean-style thatch roof for theme element on covered terraces and outdoor pavilions
- Beautiful, cost-effective interior indigenous wood finishes such as mahogany, ziricote, sapodilla, and teak
- State-of-the-art sustainable energy systems including solar, wind, and bio-gas



IN-HOUSE OPERATIONS

- Sand maintenance and treatment
- Landscape and vegetation maintenance
- Insect control and abatement; vacuum system for “mosquito magnet”
- Emitters
- Wind mitigation
- Modern communication systems
- Cellular transmission signal with on-site tower

INFRASTRUCTURE COMPONENTS

The near-resort infrastructure program components consist of:

- 10’ deep access channel and turning basin
- 4 acre cargo off-loading and storage area
- 6’ deep marina channel
- 8,000’ linear airstrip with access roads
- 30’ wide “clear area” for 20’ wide access roads; all roads paved or with other surface treatment
- 30 acre utility yard for power generators, water and wastewater treatment plants, storage tanks, maintenance building
- Back of house area for offices, housekeeping, laundry, engineering, employee housing and facilities for employees
- Golf cart barns
- All utility distribution and collection lines will be underground

CHANNEL ACCESS AND MARINA DEVELOPMENT

The west side of the island has deep water channels, which currently allow large craft access to the main island. The optimal location for the project marinas and for cargo access will be within those waters, with shore areas protected by dense mangrove frontage along portions of the island’s western side.

The existing channel will be dredged to ensure 300’ by 300’ wide and 15’ deep turning basins. These basins will be adjacent to fill areas which will allow cargo loading and unloading, storage, fueling, and boat repair.



Additionally, from the turning basins, a channel 100' wide and 15' deep will be dredged to ensure access to the near-resort marinas. Boat channels will also be dredged along the eastern side of the island to ensure water frontage for the interior bungalows and to increase flushing action of the marina areas.

The resort marinas will accommodate slips for dive charter boats, sport fishing vessels, and other boats measuring up to 100 plus feet long. Additional slips for smaller boats will also be available. All slips within the resort development will enjoy power and water hookups.

The island enjoys a minimal tidal influence.

PROJECT INFRASTRUCTURE

Airstrip and road access

Because a 8,000 linear feet runway is optimal, it will be located within what is currently an undeveloped area on the island. Prevailing winds are from the east – southeast (110 degrees). The runway itself will be 60 feet wide. A clear runoff zone must be established for 150 feet on either side of the runway center line. Therefore, the area to be filled and stabilized for the project airstrip must be 360 feet in overall width for the entire 8,000 length of the runway.

Additional clear zones -- 360 feet long -- are required at each end of the runway. Geotechnical data exists to help determine the extent of the earthwork required to construct a runway at this location.

- The cargo area will serve both boat and air access
- The runway will also be used as a roadway and utility corridor

UTILITIES

Water

Phase I project demand for potable water is expected to reach 300,000 GPD. It is expected that up to 50,000 GPD will be required during the construction phase. Most of this initial requirement will be for the construction workers living on the island.

At the time that the Phase I resorts are opened, a production capacity of approximately 240,000 GPD should be available for potable demand with the remaining 60,000 GPD being paced in over the rest of the residential project build-out period. Reverse osmosis systems and desalination systems (commonly and cost-effectively used in this area of the world) are planned for potable water production.

Water storage tanks will be located on the island to buffer peaks and valleys in the demand cycle and to store emergency water. Additionally, freshwater catchments will be designed and constructed as part of the project where large impervious areas exist, including on the hotel and spa buildings, retail village, employee housing and offices, and on the runway. Catchment water may be processed or used for landscape irrigation, and wastewater effluent can also be treated to irrigation quality standards.

Wastewater

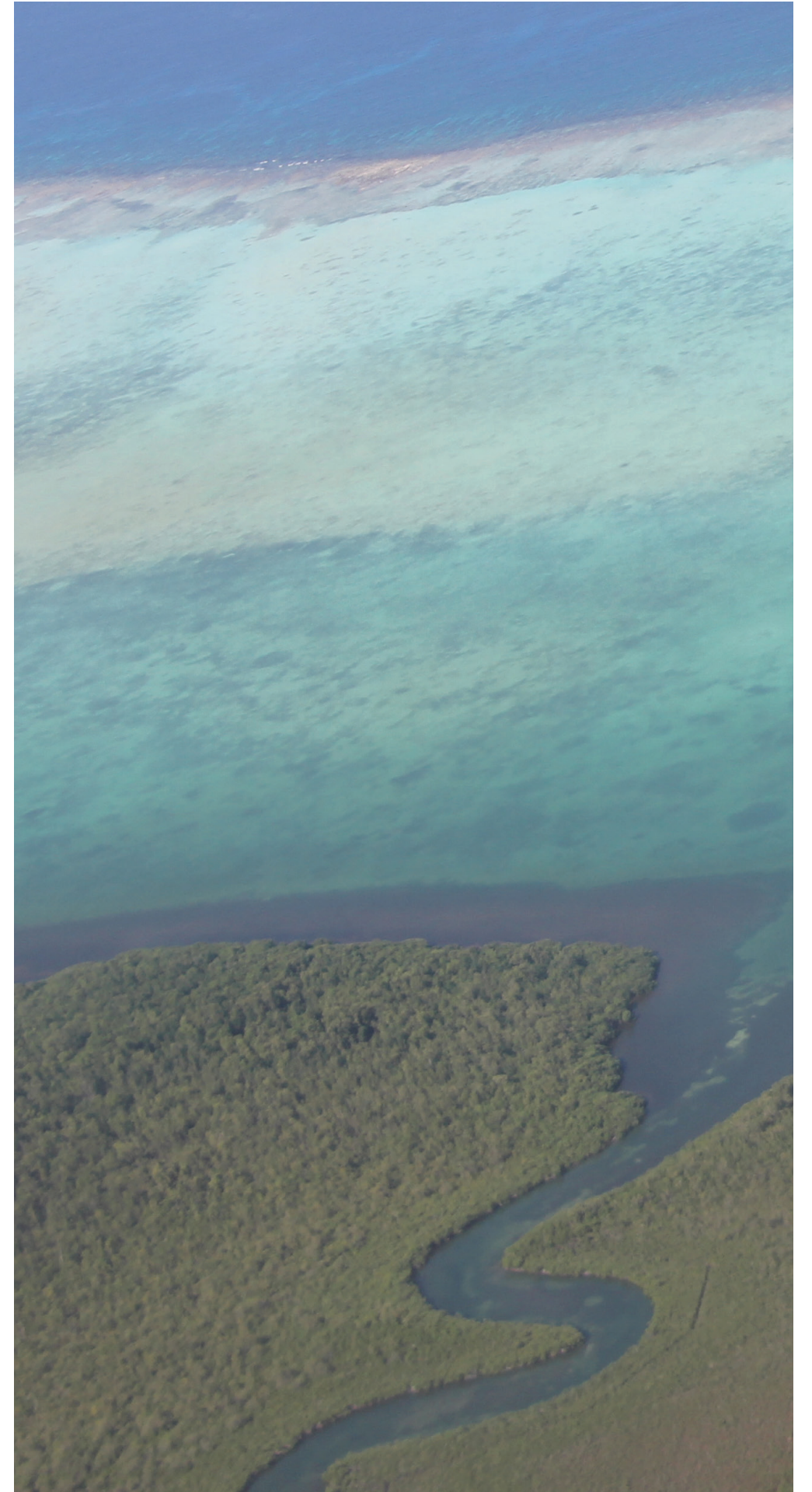
Effluent will be collected throughout the project using low pressure pump stations and force mains to transmit the effluent to a centralized treatment facility. A sequencing batch reactor process may be ideal for this project since it requires less tankage infrastructure and is capable of producing excellent quality effluent on a very consistent basis. The system also takes up less space than a conventional design. Effluent will be sent to a storage tank for buffering and used for landscape irrigation throughout the project.

Wastewater may also be treated locally using a newer reverse osmosis system that transforms the waste into fertilizer, grey water usable for landscape irrigation, and bio-gas suitable for cooking use.

Power

All power required to operate the project facilities must be generated on the island. Solar systems, wind systems, and diesel generators will provide such power. One megawatt of power should suffice during the construction phase period. Two .5 megawatt generators could supply this power and provide some redundancy.

At Phase I project build-out, a total of three megawatts of power should suffice, although by Phase IV a total of ten megawatts is anticipated.

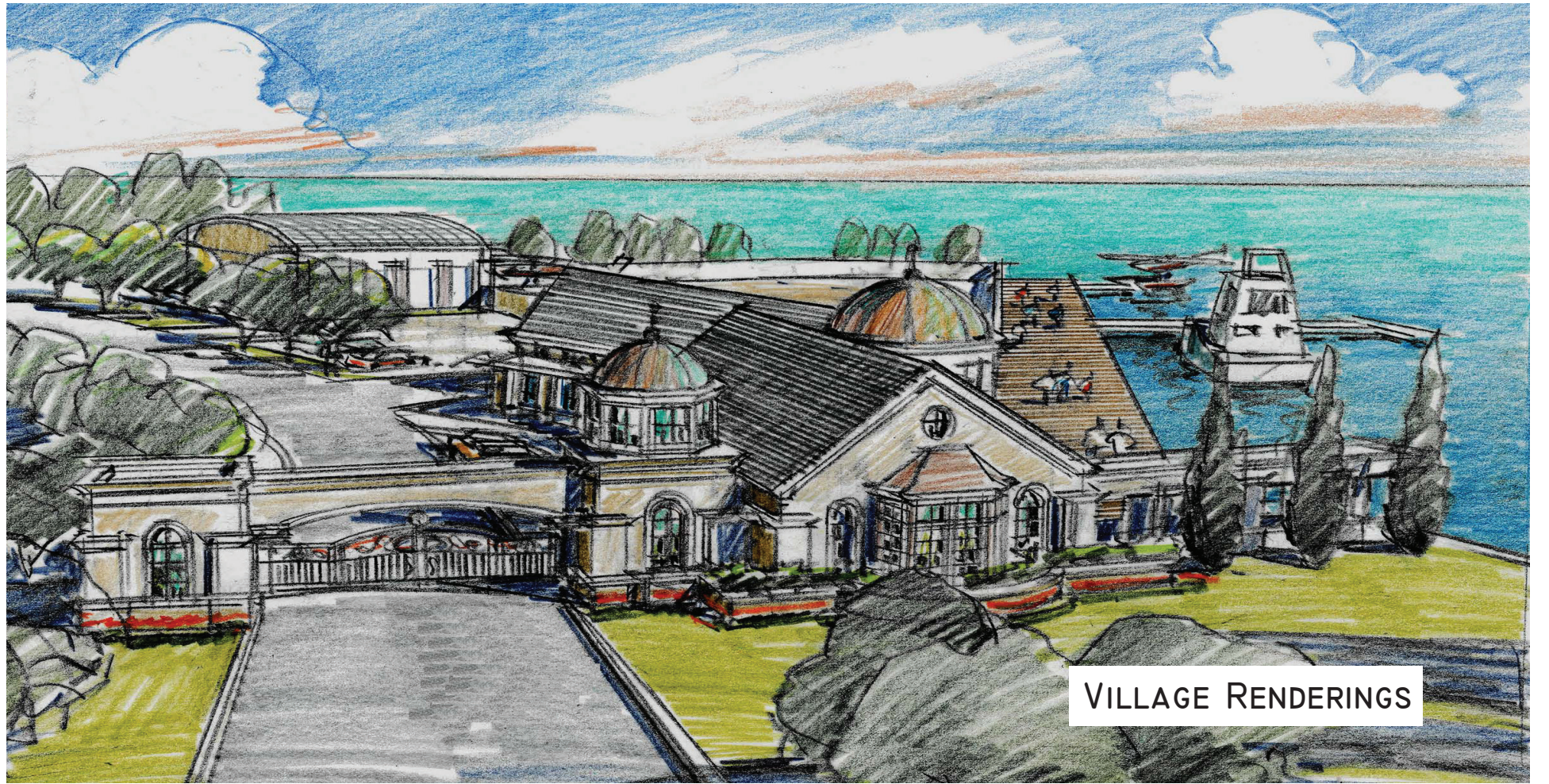




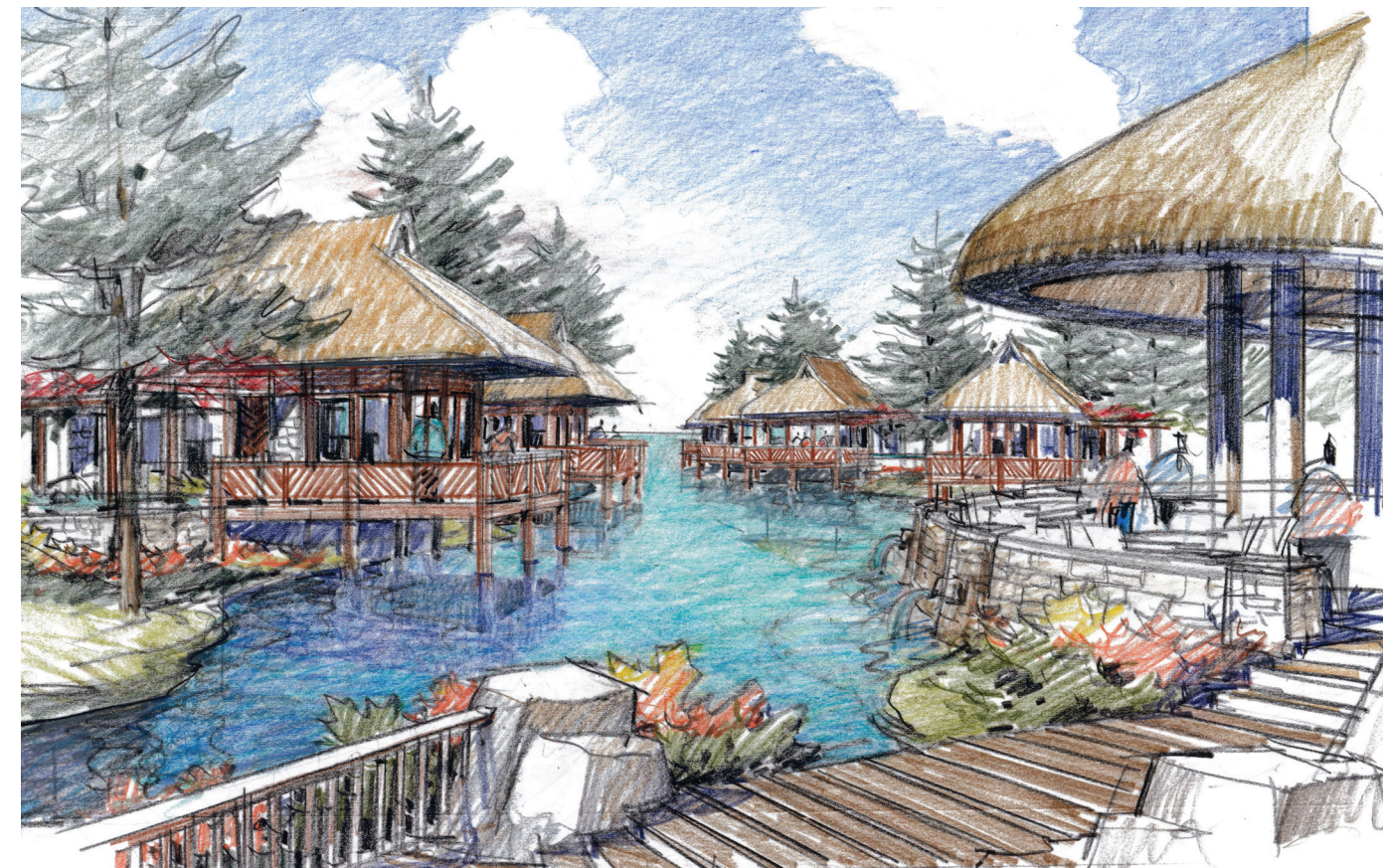
Guest Lounging Area and Bar.

Precedent architectural and landscape design imagery.





VILLAGE RENDERINGS







CASINO

WATER TAXI

PARKING

BOARD WALK

RESTAURANTS

MARINA VILLAGE

WATER CHANNEL
(CONNECTS TO AIRPORT FOR WATER TAXI)

WATER CHANNEL

LIGHTHOUSE

WELLNESS SPA

RETAIL VILLAGE

TO 5-STAR RESORT

WATER TAXI

RESTAURANTS

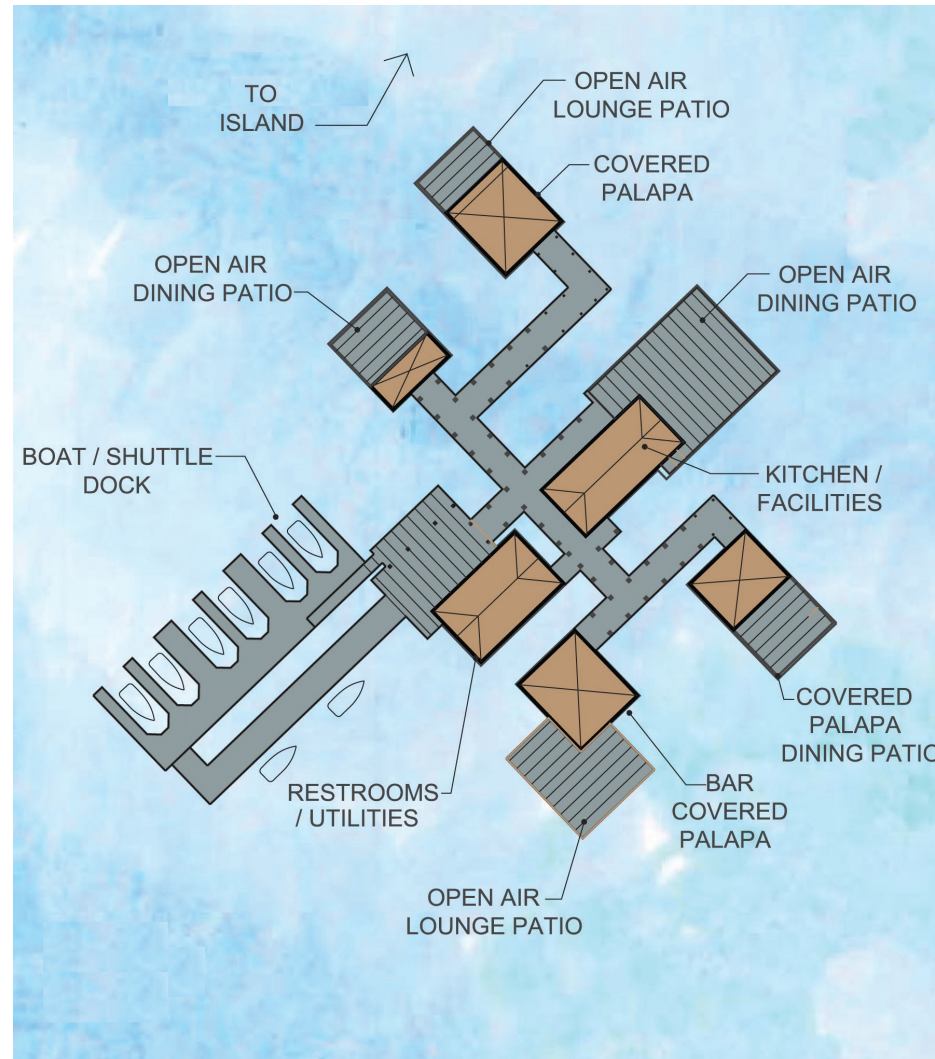
TO SPORTS RECREATIONAL FACILITIES



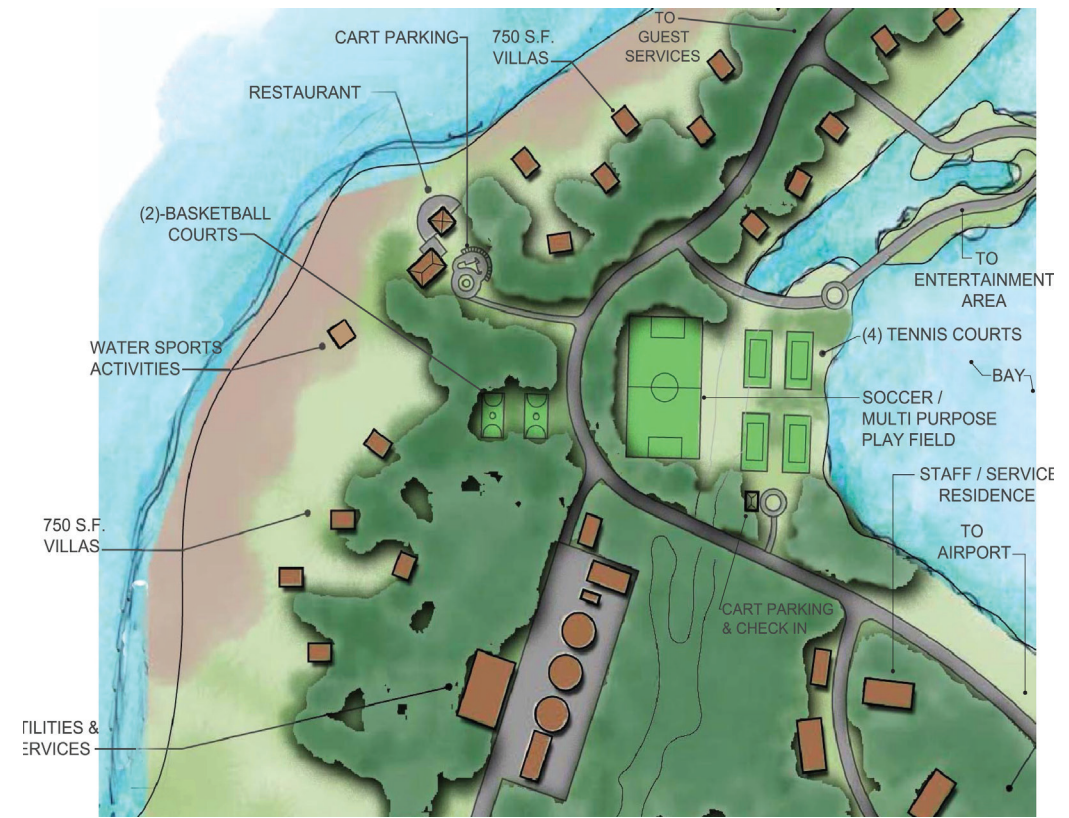
BBC ISLAND RESORT MARINA VILLAGE COMPLEX



MAIN SERVICE AREA



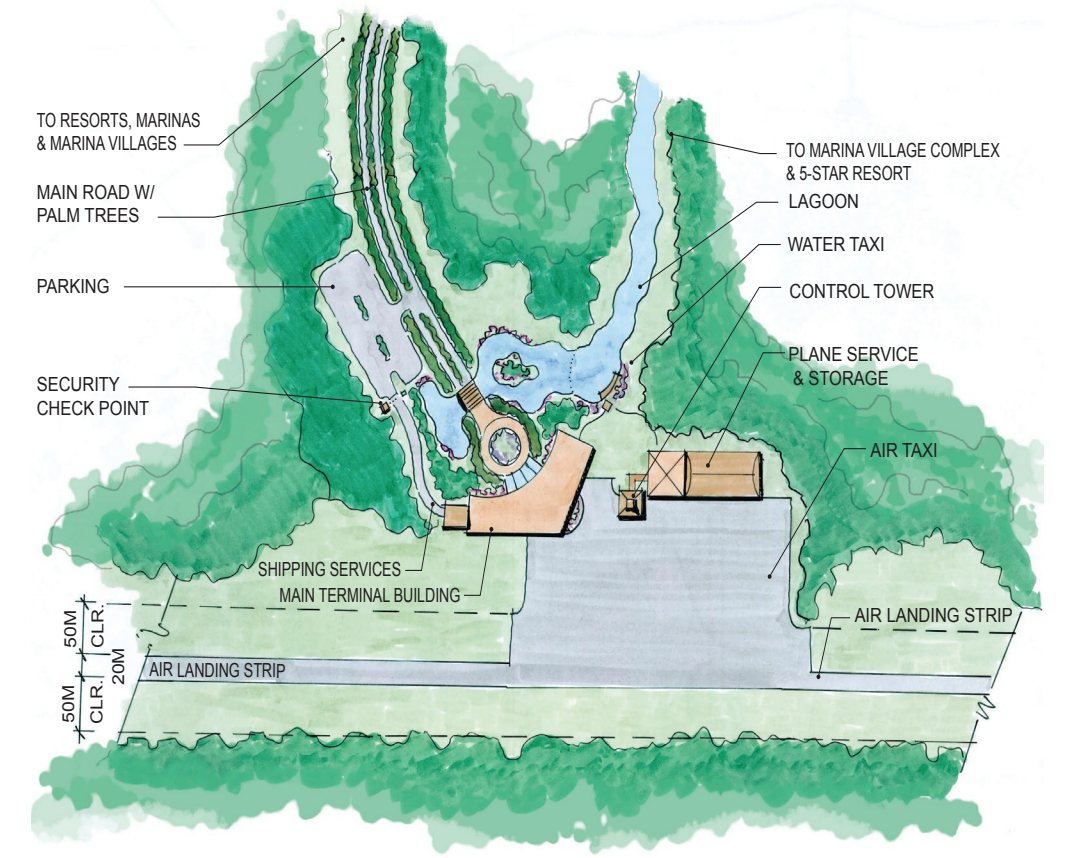
OVERWATER RESTAURANT



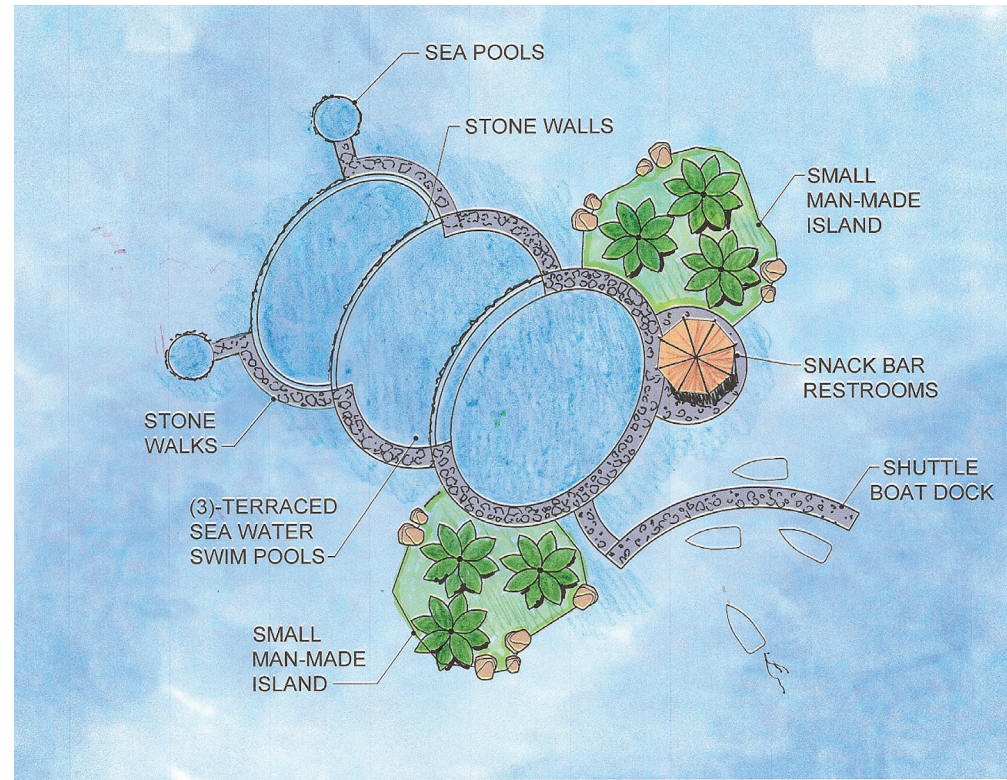
ATHLETIC & SPORTS FACILITIES AREA



ENTERTAINMENT AREA



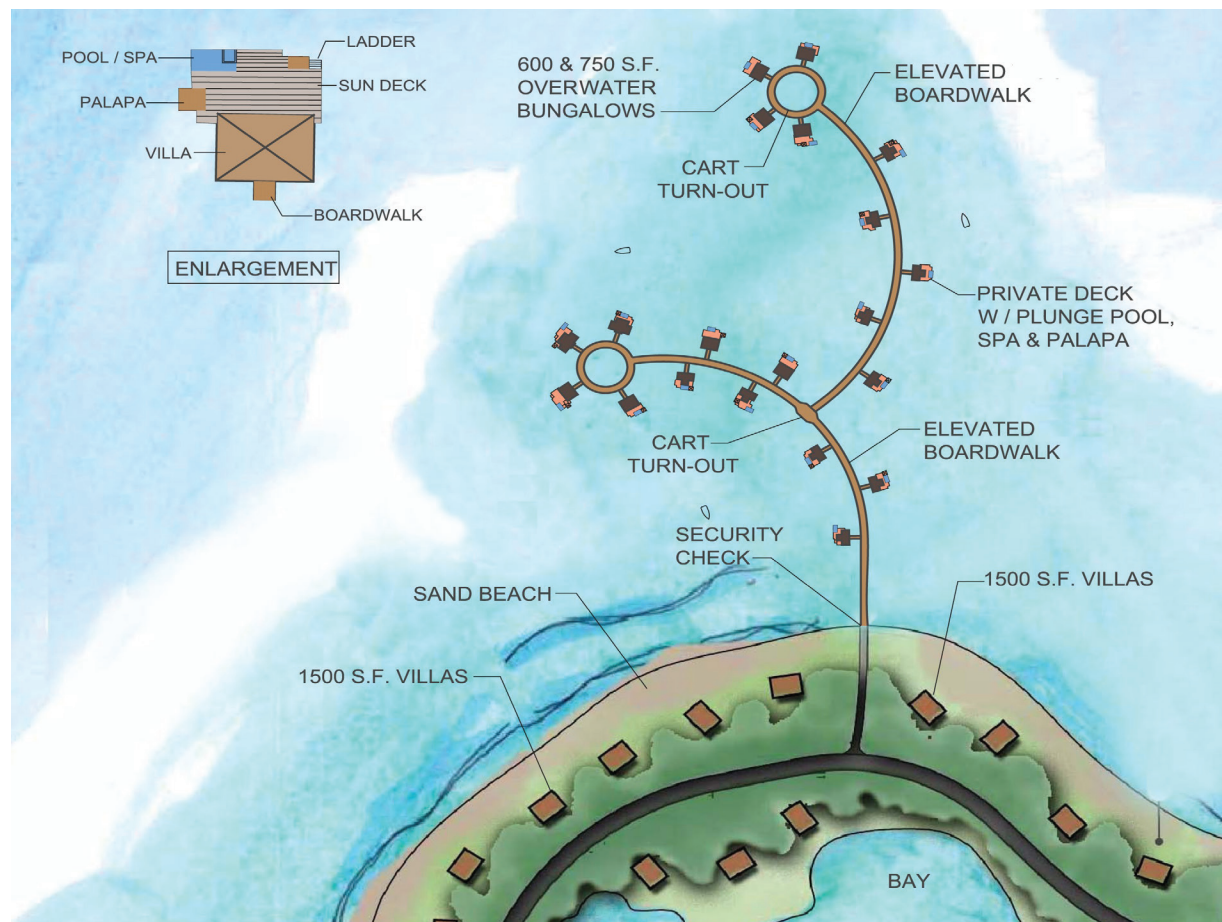
AIRPORT AREA



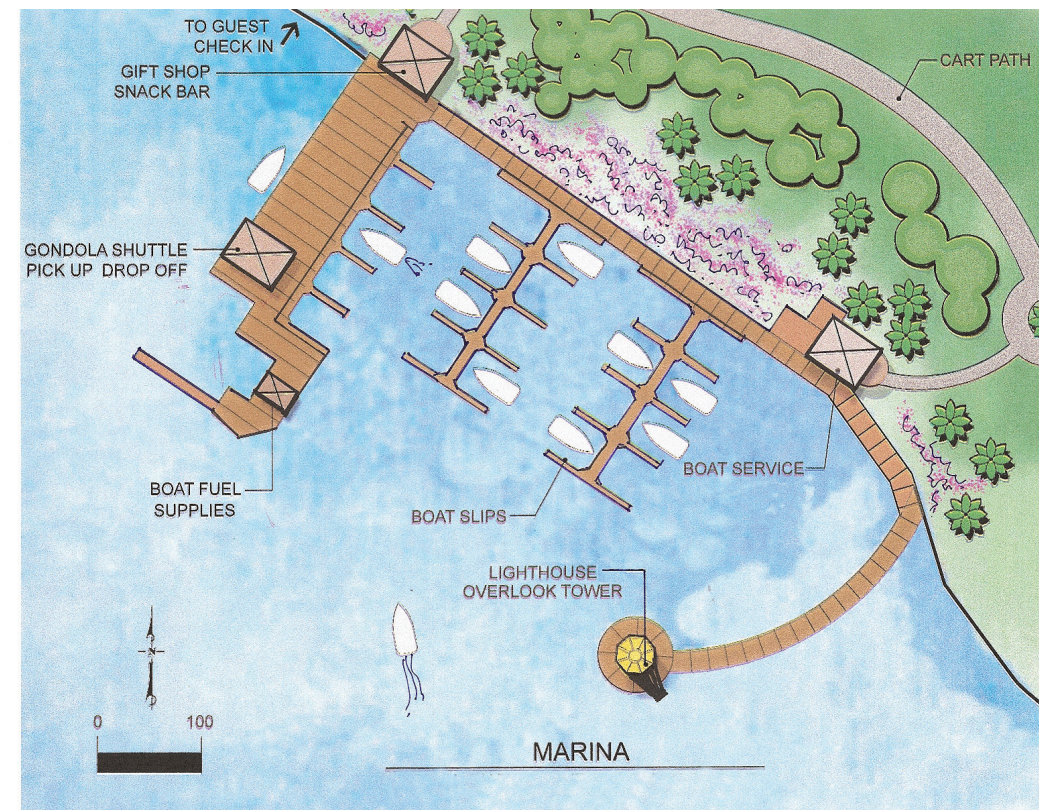
OCEAN SWIMMING POOLS



PRESIDENTIAL RETREAT ISLANDS - TWO SMALLER ISLANDS



OVERWATER BUNGALOWS



MARINA



OVERWATER BUNGALOWS

Precedent architectural and landscape design imagery.



Precedent architectural and landscape design imagery.

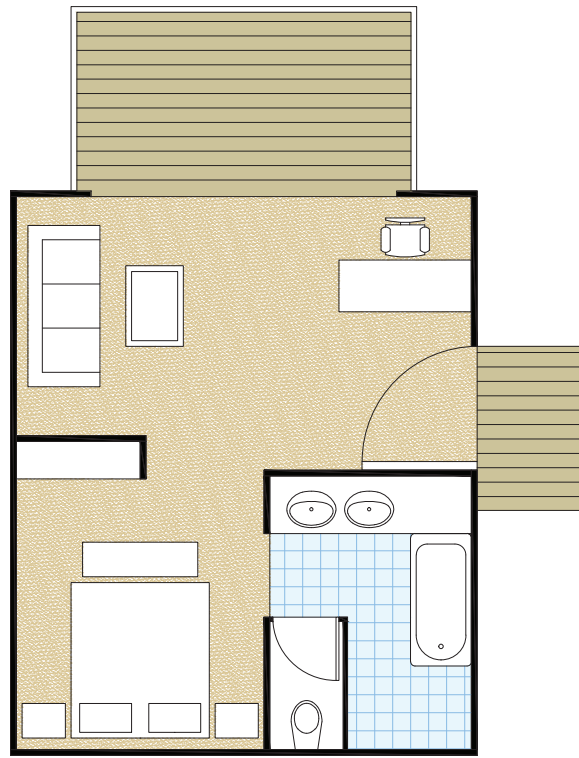


Precedent architectural and landscape design imagery.

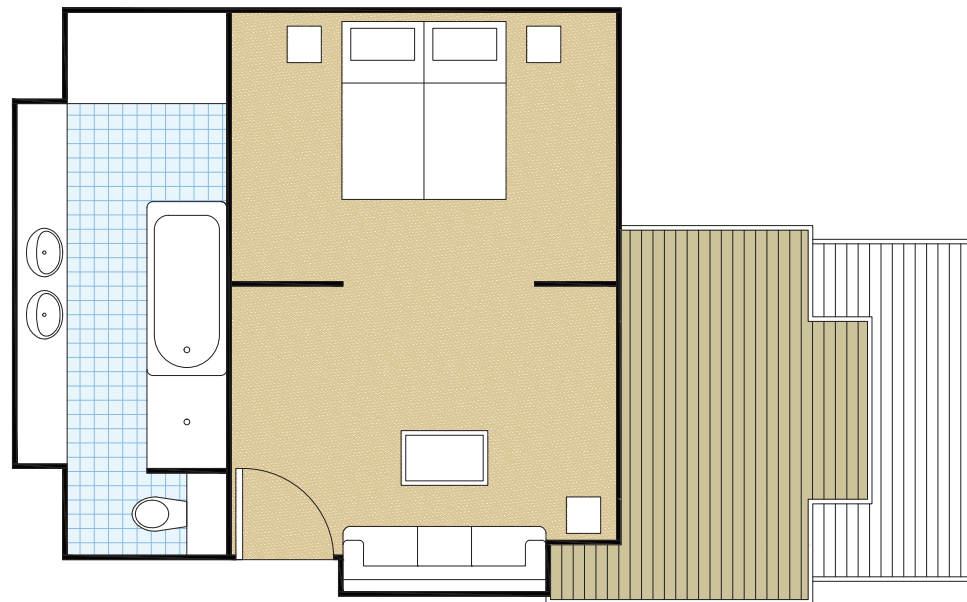


VILLAS





Floor Plan 1



Floor Plan 2



OVERWATER BUNGALOW

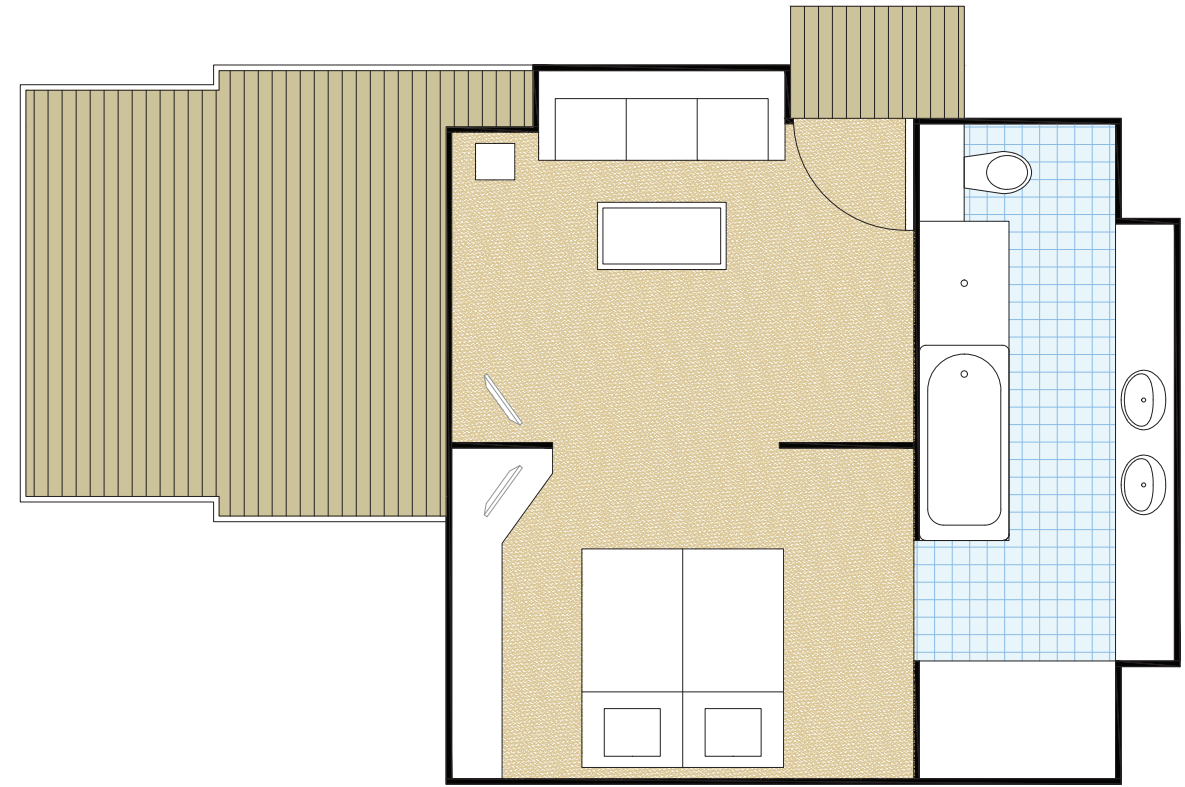
Precedent architectural and landscape design images



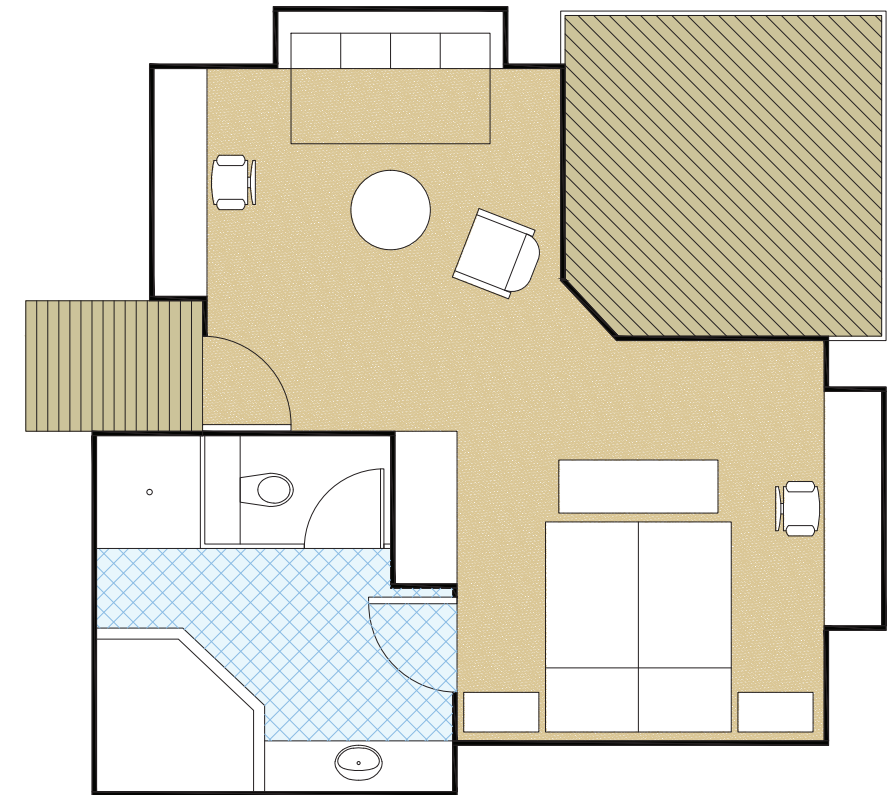
Over water guest rooms, interior.

Precedent architectural and landscape design imagery.

OVERWATER BUNGALOW



Floor Plan 3



Floor Plan 4

MEDICAL TOURISM

“Medical Tourism” is a term used to describe international medical travel where the patient journeys, for a variety of reasons, to a destination to obtain the highest quality care. Our medical tourists will receive that top quality care in an environment where the patient can recuperate in a beautiful elegantly appointed suite that offers 24/7 state-of-the-art medical and follow-up care. Patients will enjoy private 5-star facilities reserved for immediate high-level professional surgical after-care, and luxurious suites for any or all of the recuperation term the patient may desire. BlackBird Caye Island Resort intends to offer an ultra-modern dedicated medical center – accredited by the Joint Commission International and the World Alliance for Patient Safety -- for various specialized elective surgeries.

Additionally, BlackBird Caye Island Resort will offer a wellness purification program.



Precedent architectural and landscape design imagery.



Precedent architectural and landscape design imagery.



WELLNESS PURIFICATION SPA

Guests and residents will enjoy BlackBird Caye’s luxurious Wellness Center for prevention, integrative medicine, well-aging, and total body rejuvenation. Our exclusive Wellness Center will reflect the island’s elegant yet uniquely understated style with outstanding service. One may enjoy the experience, unwind, purify one’s body, optimize and balance your individual health, increase energy, and discover physical and mental harmony in a luxurious tropical secluded environment.

An integrated program of both traditional western medicine coupled with alternative and holistic treatments will effectively relax, regenerate vital systems, and promote over-all well-being. Regenerate and revitalize. Trigger your body’s innate healing power and assist your metabolism to achieve overall sense good health.

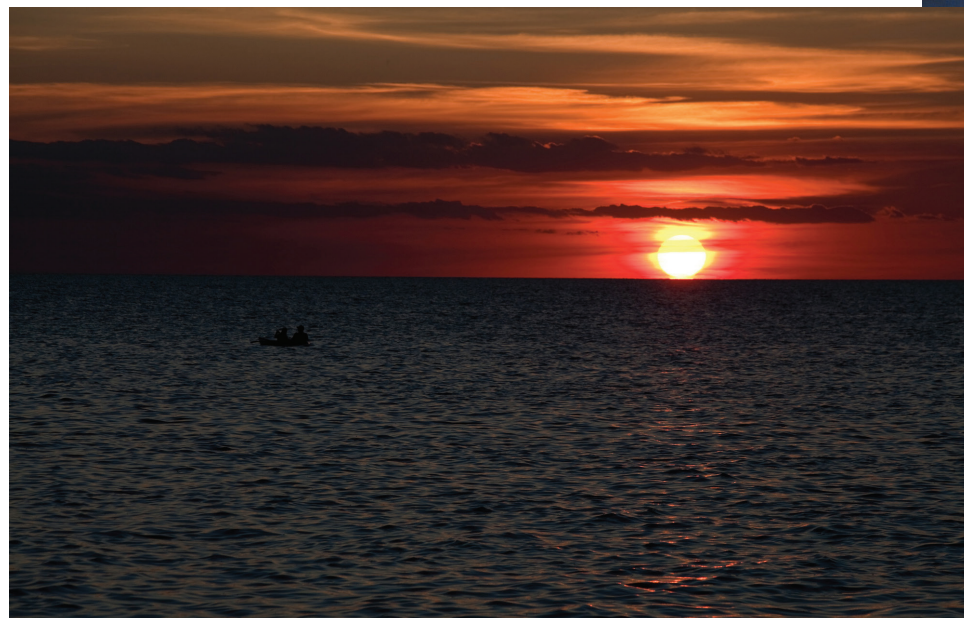
Our “well-aging” program will combine the latest cell therapy technology with holistic rituals for maximum energy and detoxication.

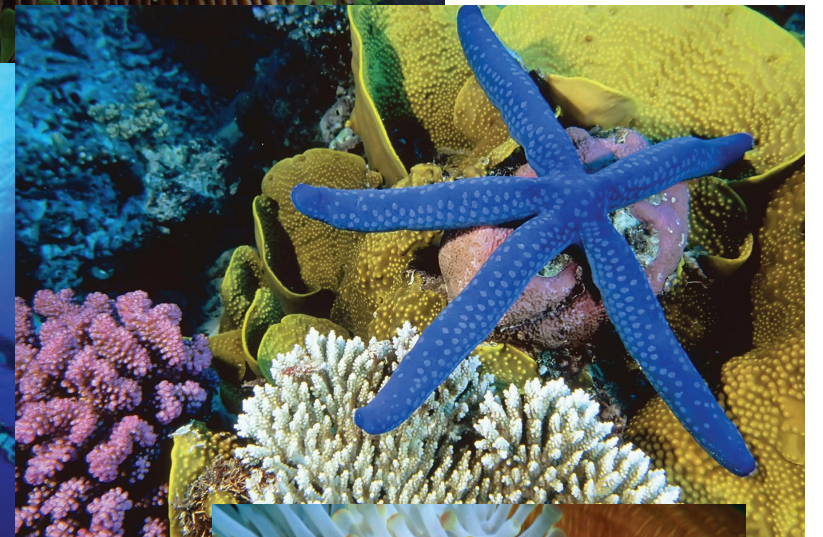
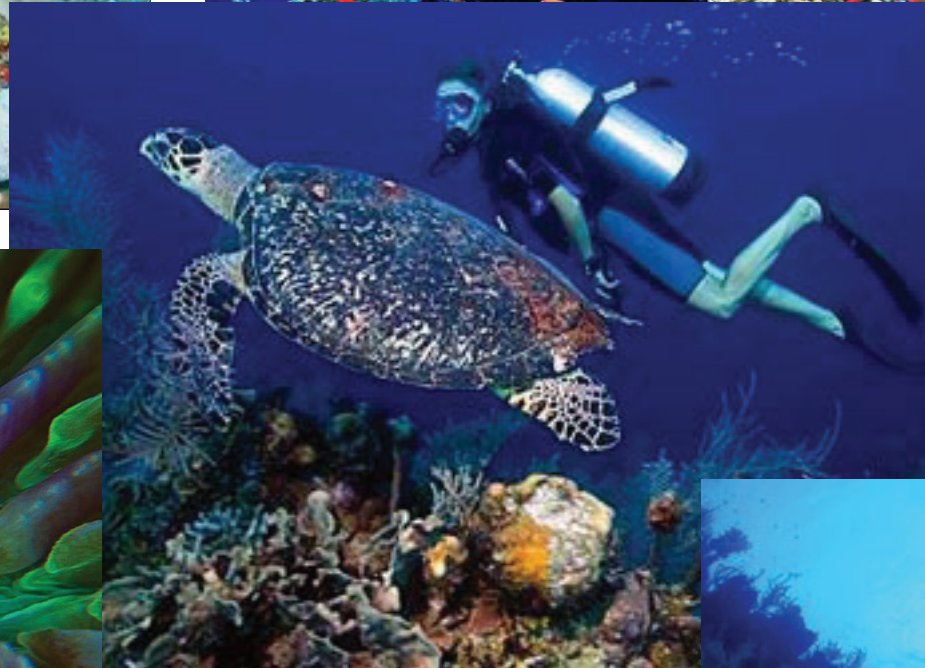
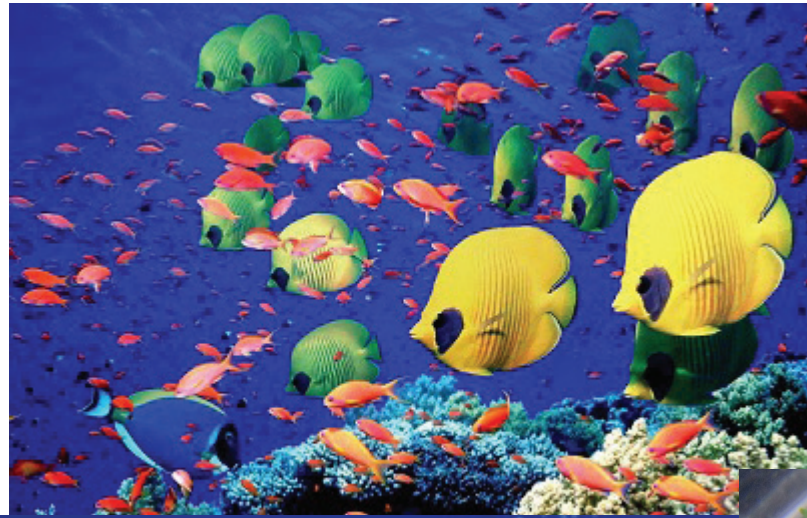
Guests may choose to employ also our seasonal organic cleansing (but delicious) gourmet diet program coupled with whole body wellness techniques, including massage, reflexology, skin treatments, liver cleansing, and alternative individually customized remedies. One may rejuvenate body and mind, from the inside out.





AERIAL SITE PHOTOGRAPHY





REEF PHOTOGRAPHY





ISLAND SITE PHOTOGRAPHY



BOLADARCK + CATALDO ARCHITECTS INC.

BOLADarck + Cataldo Architects, Inc. is one of the foremost design firms in Southern California.

BOLADarck + Cataldo Architects, Inc. accomplished over 3,000 projects, ranging from high-end industrial, commercial, retail mixed-use and custom residential.

BOLADarck + Cataldo Architects, Inc. can take a project concept or program, develop preliminary design plans, perform value engineering, producing construction documents and observing the project construction.

Due to the firm's extensive expertise in all aspects of project performance, BOLADarck + Cataldo Architects, Inc. can meet the client's most stringent project deadlines.

a: 835 mission st, south pasadena . p: 626-799-4400 . f: 626-799-7010



RMA INTERNATIONAL

RMA International Inc. is a multi-disciplined landscape architecture and planning firm offering a wide range of professional design services related to hotel resorts, residential master plan communities and public sector capital improvement projects for entertainment and recreation design improvements, site evaluation, conceptual design, construction documents, cost analysis and budgeting, project management, field review of landscape construction and installation and landscape maintenance guidelines.

RMA International, established in 2005 with an office in Huntington Beach, California, is dedicated to creative and technical excellence and high-quality service while providing cost effective, practical designs on time and on budget. RMA International fosters a close personal working relationship with clients and allied professions to ensure responsiveness to project requirements and coordination of the design and development effort.

a: 315 3rd st suite n, huntington beach . p: 714-969-4452 . f: 714-969-4469





Bar, restaurant and lounge

Pierre Yenokian

For the past 20 years, Pierre Yenokian, president of ONYX, has successfully led a variety of international business ventures. As president and CEO of LaSalle International, Inc., a construction and engineering consulting firm involved in international energy exploration and large-scale project development, Mr. Yenokian forged strong familial-based and mainstream business relationships with numerous development entities within the largest oil-producing countries in the Middle East and Eastern Europe. Relationships with leaders in Kuwait and Saudi Arabia solidified LaSalle's presence in that region.

Early in his career, with bachelors and masters degrees in electrical engineering from the University of Southern California, Mr. Yenokian developed several successful technology companies. Among other accomplishments, he manufactured an Emmy-nominated video converter, Xbox, distributing it to the oil and gas, entertainment, defense, and medical industries. In 2000, Mr. Yenokian licensed his Xbox mark to Microsoft Corporation. He capitalized on that success with restaurant launches in the trendy Los Angeles Sunset Strip. Simultaneously, he directed multiple real estate developments and financial companies.

Mr. Yenokian's technological knowledge, coupled with his real estate, hospitality, and finance expertise, provides ONYX and its investors with multifaceted experience to complement his creative approach to every endeavor.



PIERRE YENOKIAN

Dee Yarnall

Dee Yarnall, chief legal officer of ONYX, as the principal in her firm, has practiced law for more than 20 years. Admitted to practice in all California courts, and in federal courts including the Ninth Circuit and the United States Supreme Court, Ms. Yarnall has obtained numerous multi-million dollar verdicts and resolved scores of multi-million dollar cases.

Previously nominated "Trial Lawyer of the Year" by the Consumer Attorneys of Los Angeles, one of the largest organization of lawyers in the United States, Ms. Yarnall publishes and lectures frequently, is also a member of the California State Bar, the Los Angeles County Bar, Consumer Attorneys of California, the Italian American Lawyers' Association, the Cowboy Lawyers' Association, and the Los Angeles President's Club. In addition, she has taught law school for over 20 years.

As a transactional practitioner and/or developer, Ms. Yarnall has handled hundreds of complex business and/or real estate transactions.

Belize's biggest fan, Ms. Yarnall has enthusiastically promoted development opportunities in that country for about half a decade.



DEE YARNALL

Shahan Dermugerdichian

Shahan Dermugerdichian, vice president of ONYX, and a California resident for almost 45 years, has over 30 years' experience in real estate acquisition, sales, development, (both single family residential and commercial multi-unit construction), investment, and property management.

A California licensed broker and a member of the California Association of Realtors, Mr. Dermugerdichian owned and operated a brokerage firm with over 50 associates for more than 14 years. Through his services, expertise, and advice, more than a thousand clients completed multiple real estate transactions and projects. Mr. Dermugerdichian has also managed several real estate developments, from land acquisition, master planning, financing, and through construction.

With his keen sense of the market, a canny ability to close transactions and to complete projects, coupled with his reputation for performance with the utmost integrity, ONYX has and continues to benefit from his breadth of experience.

Mr. Dermugerdichian is excited to be involved in the BlackBird Caye Island project in Belize -- a perfect location for what promises to be a most unique project.



SHAHAN DERMUGERDICHIAN

Howard Kern

Howard Kern graduated from Rutgers College (B.A.), and Benjamin N. Cardozo School of Law (J.D.), where he served as editor of its Law Review, and graduated with High Honors.

As principal of Howard J. Kern, PC., Mr. Kern has 20+ years of broad corporate law experience, including 8+ years at major law firms in New York and Los Angeles, and 3+ years as Assistant General Counsel for a California public merchant banking company. Mr. Kern also has strong business and strategic experience working as outside general counsel for early-stage companies, and as a key team member for several hedge funds.

Mr. Kern has extensive experience negotiating and documenting mergers and acquisitions, public and private financings, venture capital transactions, and drafting a broad range of corporate documents such as employment, operating, and shareholder agreements, strategic partnership and joint venture agreements, and consulting agreements.



HOWARD KERN

Paul Hohne

Paul Hohne, with a Chemical Engineering degree from Rutgers University and an MBA degree from Bryant University, is a Senior Manager at CH2M HILL, a global leader in full-service consulting, design, construction, operations, maintenance, and program management. Mr. Hohne has over 40 years experience in his field, specializing in environmental design, construction, petrochemical and biofuel technology. Mr. Hohne has spent many years working on American and international projects involving budgets in excess of \$1 billion dollars.

In addition, Mr. Hohne has taught college-level classes in Project Management and Communication, and presented and lectured at national conferences of the Project Management Institute and for the American Institute of Chemical Engineers.

Raised on a farm in Ohio, Mr. Hohne learned the value of hard work and an appreciation of natural conservancy. Mr. Hohne will lead ONYX's quest to implement state-of-the-art techniques for sustainable environmental management and preservation at the BlackBird Caye project.

Mr. Hohne and his wife, Jane, a retired college instructor, live in Belize.



PAUL HOHNE

Emil Rezaieh

Emil Rezaieh received his business degree from the London School of Economics. With over 40 years of consulting and management experience in the international hospitality industry, Mr. Rezaieh is fluent in English, Farsi, Armenian, and Russian.

Mr. Rezaieh began his career in 1960 at New York's Waldorf Astoria, then at the Palmer House in Chicago. His expertise and dedication enabled him quickly to become a sought-after consultant for high-end hotel property acquisitions and development projects. His vast hospitality experience now includes appointments as executive consultant to major international hotel chains such as Kempinski, Dusit, Hyatt, Hilton, LUXE Hotel Group, and other leading hospitality companies.

Mr. Rezaieh's background and his extensive international experience provides him with special expertise to consult regarding the specific ethnic and cultural demands of a particular locale, and to target marketing efforts thereby. His participation as the Executive Director of Development with the ONYX project ensures the project plan's viability, and that its marketing reach will be maximized.



EMIL REZAIIEH

David E. Rezaieh

David Rezaieh has over 25 years of consulting and management experience in the international hospitality industry.

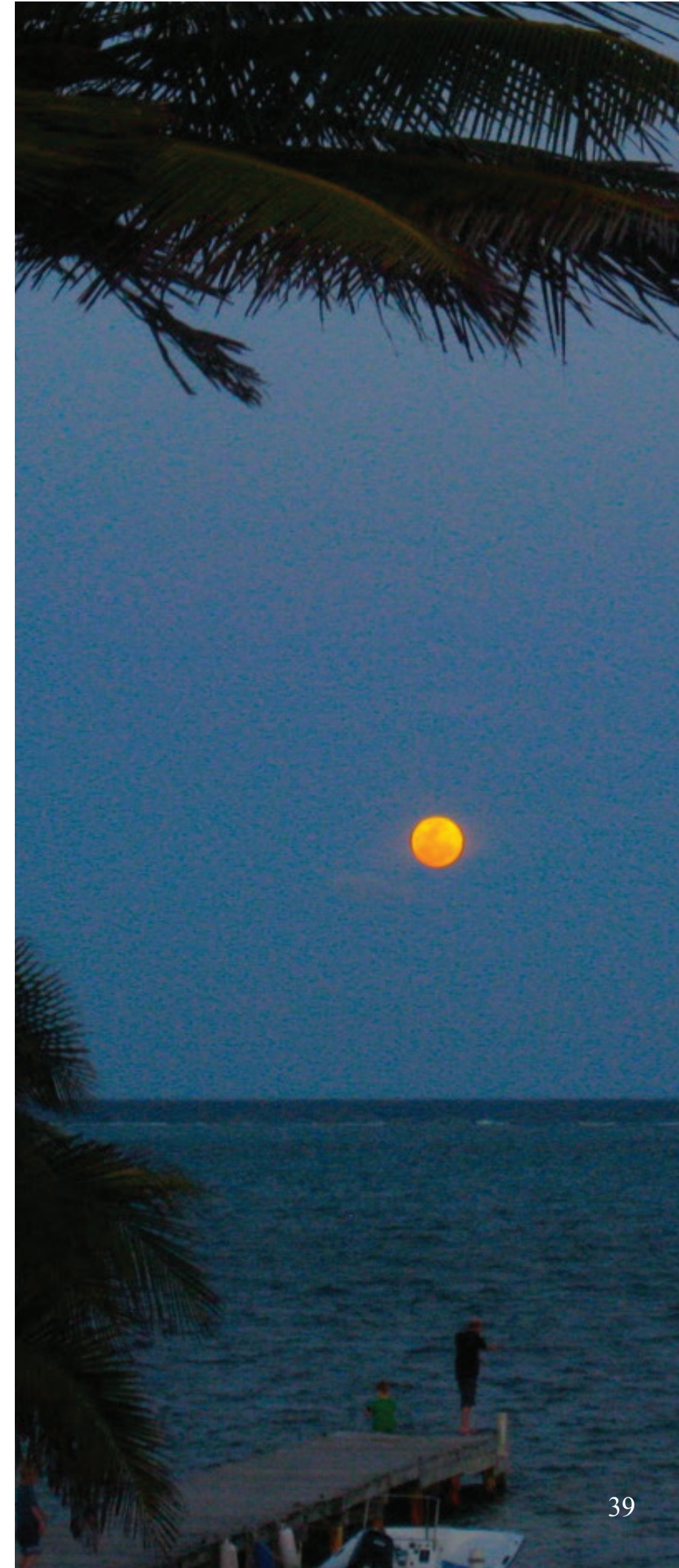
Fluent in English, Farsi and Armenian, Mr. Rezaieh began his career in 1985 with Bon Voyage Travel in Beverly Hills, California, with offices also in New York and San Francisco. In a short time, as its vice president, he guided the company to \$70 million in annual sales.

In 1996, Mr. Rezaieh focused his attention on hotel development, with an advisory practice where he co-manages hospitality entities and negotiates for major international hotel chains such as Hyatt and Kempinski Hotels. In 2008 Mr. Rezaieh became a lead advisor to Dusit Hotels; in 2011 he began to help develop and manage the development of a Dusit d2 Hotel in Pasadena California, the first Dusit property in North America.

His consultation and expertise, and participation as Vice President Resort Development for ONYX, will be instrumental to ONYX's ability to distinguish itself as the premier resort destination in the western hemisphere.



DAVID REZAIIEH



CONTACT:

PHONE: 011+ 310 . 855 . 3301

FAX: 011+ 310 . 855 . 3302

EMAIL: info@ocig-llc.com



This overview booklet is meant to provide recipients with information about the real estate development project commonly known as ONYX Blackbird Caye Island Resort. [“The Project.”] It is an overview provided for informational purposes only, and does not constitute an investment recommendation, a promotion, or an offer to sell or an invitation to buy investments. Each recipient should conduct his or her own investigation to arrive at an independent evaluation of any investment into this Project. Any investigation should include consultation with legal counsel and financial advisors of each recipient’s choice, and should consider, among other things, the financial aspects of any investment, accounting, regulatory, and tax issues, and each recipient should obtain advise, further, on the potential consequences of such an investment, including whether the recipient fully understands, is willing to assume, and has the financial resources necessary to withstand the risk involved in any or in this investment. This overview booklet contains no representations or warranties, including, but not limited to, as to whether any projection, estimate, prospect, or return can be achieved or is reasonable. The information contained in this booklet is not comprehensive and has not been independently verified. This overview booklet shall not be deemed to be – in any form – a commitment on the part of the Project or its promoters to proceed with any transaction. Photographs are not of actual buildings currently present at the island, and illustrations are artistic depictions only, designed to show the concept in mind, and may differ from the completed project. This overview information booklet has been prepared in good faith, but no warranty, express or implied, is made thereby, and neither ONYX, nor its related affiliates or entities, or their respective officers, employees, or agents accept any responsibility or liability relative to the accuracy or completeness of this overview or of any other written or verbal information made available to any interested person, and any such liability is expressly disclaimed. If the Project provides access to the information contained herein, including photographs, documents, or other miscellaneous materials relating to this Project, its promotion, marketing, sales, management, or operation, the Project does not intend to relinquish its intellectual property rights in such material. Any reproduction or dissemination of such material is prohibited, absent written agreement with ONYX. Any person who reproduces or disseminates the material without permission is subject to legal action.